

Y FACTS on Canada's Natural Resources

GROSS DOMESTIC PRODUCT

In 2018, natural resources directly and indirectly accounted for 17% of Canada's nominal GDP.



Data Source: Natural Resources Canada estimates, based on Statistics Canada data (National Ad

OTHER SECTORS (16.9 Million jobs) 811,000 indirect jobs Million jobs ENERGY 256,000 jobs In 2018, natural resources **899,000** jobs directly and indirectly MINERALS AND METALS accounted for 1.71 million 409,000 jobs jobs in Canada. 233,000 jobs

CAPITAL EXPENDITURE

In 2018, natural resource companies invested

\$87 billion, representing 35% of total non-residential capital investment in Canada.

Non-residential capital investo

\$13 B MINERALS AND METALS 32 R FOREST INVESTMENT IN OTHER SECTORS

\$72 B FNFRGY

Data Source: Natural Resources Canada calculations, based on Statistics Canada data

MAJOR PROJECTS INVENTORY There are 455 major resource projects

Data Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)

\$553 B

ENERGY

in potential investment. 114 PROJECTS \$80 B

≇ \$2.8 B FOREST MFTALS

under construction or planned over the next 10 years in Canada, worth \$635 B

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MINERALS AND

REVENUES TO GOVERNMENT

\$21 Billion/year

Governments derived \$21 billion annually on average from the natural resource sectors from 2013-2017



EXPORTS

Canada's natural resource exports were valued at \$264 B in 2018, comprising 49% of the value of Canada's total merchandise exports.

Main Export **Destinations**

74%

Natural Resources Canada calculations, based on Statistics Canada data

CANADIAN ASSETS ABROAD

The total value of publicly traded Canadian extractive company assets was \$612 B in 2017.



Of those assets, U were located outside of Canada, in 122 countries.

RESOURCE RELIANT COMMUNITIES

In 2018, **909 communities**

were economically reliant on at least one natural resource sector. Of those communities, 609 are either significantly or highly reliant on at least one of the natural resource sectors.



300 ENERGY

386 MINERALS AND

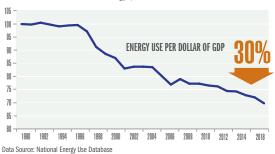
300 FOREST

Data Source: Natural Resources Canada estimates based on company filings

Data Source: Natural Resources Canada estimates
*Centor fotals are not additive, as some communities are reliant on more than one resource sector

ENERGY INTENSITY

Canada used 30% less energy per dollar of GDP in 2016 than 1990.



CLEAN TECHNOLOGY

In 2017, clean technologies, clean energy, and environmental goods and services accounted for \$62B (3.1%) of nominal GDP and provided 282,000 jobs at an average annual compensation level 47% higher than the national average.

IN REALTERMS. THE SECTOR GREW BY 19.4% FROM 2007 TO 2017. WHILE THE CLEAN TECHNOLOGY SIIRSECTOR GREW 25% OVER THE SAME PERIOD.

Data Source: Natural Resources Canada calculations, based on Statistics Canada's Environmental and Clean Technology Products Economic Account, preliminary figures

Totals may not add up due to rounding. Economic activity associated with coal and uranium mining are categorized with the minerals and metals sector. Cat. No. M2-17E-PDF (Online) / July 2019