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PREFACE

The purpose of the *Energy Fact Book* is to provide key information on energy markets in Canada in a format that is easy to consult. Resources including a summary of units and conversion factors, abbreviations, and data sources used throughout this publication are available in the annexes.

All data is subject to revisions by statistical sources. In some instances, more than one source may be available and discrepancies in numbers may occur because of conceptual or methodological differences. In addition, some numbers may not add up precisely due to rounding.

This publication was assembled by the Energy and Economic Analysis Division of the Energy Policy and International Affairs Branch with the help of subject experts from across Natural Resources Canada (NRCan).

For questions or comments, contact NRCan at nrcan.energyfacts-faitsenergetiques.rncan@canada.ca.

In this publication, energy industries are generally considered to include oil and gas extraction; coal mining; uranium mining; electric power generation, transmission and distribution; pipeline transportation; natural gas distribution; biofuels production; petroleum refineries; and support activities for oil and gas extraction. The petroleum sector is a subset of these industries, and in this publication consists of oil and gas extraction and support activities, pipeline transportation and distribution of oil and gas, and petroleum refineries.

Clean energy industries such as renewable and nuclear electricity generation, biofuels production and carbon capture and storage facilities are contained within the definition of energy industries. Some energy-related industries (e.g. petroleum product wholesaler-distributors and coal product manufacturing) are excluded because of a lack of data.
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<td>Petroleum products</td>
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<td>Hydrocarbon gas liquids</td>
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INTRODUCTION

From an energy perspective, Canada is very fortunate. We have a large land mass, small population and one of the largest and most diverse supplies of energy in the world. Our rivers discharge close to 7% of the world’s renewable water – a tremendous source of hydroelectric power. We have the third-largest global supply of proven oil reserves and third-largest reserves of uranium; our energy resources are a source of strength that continues to shape our economy and society.

Canada is at the forefront of innovative technologies for how we produce and use energy. For example, low- or non-emitting forms of energy are growing in significance as part of our evolving electricity mix. In fact, wind and solar photovoltaic (PV) energy are the fastest-growing sources of electricity generation in Canada. In addition, technological advancements, such as co-generation, have resulted in an increase in energy-efficient practices and a reduction in greenhouse gas (GHG) emissions in areas such as the oil sands. Ongoing developments in areas such as grid-scale electricity storage, carbon capture and storage, and electric and alternative fuel vehicles have the potential to further transform the energy system.

For over ten years, the Energy Fact Book has provided a solid foundation for Canadians to understand and discuss important developments across the energy sector. A significant milestone in Canadian energy information will be marked this year, with the launch of the Canadian Center for Energy Information (CCEI). Housed at Statistics Canada, the CCEI will bring together Canada’s existing energy information in one place, facilitating access to products like the Energy Fact Book.
ENERGY AND
THE ECONOMY
CANADA: A GLOBAL ENERGY LEADER

The amount of primary energy produced by Canada in 2018 is **32% more** than in 2005. The world, on average, has increased energy production by **25%** in the same period.

**WORLD TOTAL PRIMARY ENERGY PRODUCTION**

**TOP ENERGY PRODUCERS, 2018**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>China</td>
<td>18%</td>
</tr>
<tr>
<td>2</td>
<td>United States</td>
<td>15%</td>
</tr>
<tr>
<td>3</td>
<td>Russia</td>
<td>10%</td>
</tr>
<tr>
<td>4</td>
<td>Saudi Arabia</td>
<td>5%</td>
</tr>
<tr>
<td>5</td>
<td>India</td>
<td>4%</td>
</tr>
<tr>
<td>6</td>
<td>Canada</td>
<td>4%</td>
</tr>
</tbody>
</table>

**GLOBAL ENERGY RANKINGS FOR CANADA**

<table>
<thead>
<tr>
<th>Energy Type</th>
<th>Proved reserve/capacity</th>
<th>Production</th>
<th>Exports</th>
</tr>
</thead>
<tbody>
<tr>
<td>Crude oil</td>
<td>3</td>
<td>4</td>
<td>3</td>
</tr>
<tr>
<td>Uranium</td>
<td>3</td>
<td>2</td>
<td>4</td>
</tr>
<tr>
<td>Hydroelectricity</td>
<td>3</td>
<td>3</td>
<td>-</td>
</tr>
<tr>
<td>Electricity</td>
<td>8</td>
<td>6</td>
<td>3</td>
</tr>
<tr>
<td>Coal</td>
<td>16</td>
<td>13</td>
<td>7</td>
</tr>
<tr>
<td>Natural gas</td>
<td>17</td>
<td>4</td>
<td>6</td>
</tr>
</tbody>
</table>
Primary energy is energy that is found in nature before any processing or conversion. The *Energy Fact Book* calculates primary energy production by using two methods. The first method treats the energy embodied in uranium as primary energy, thereby capturing the uranium Canada produces and then exports. This method provides a more accurate picture of energy production in Canada.

The second method—also employed by the International Energy Agency (IEA), the Energy Information Administration (EIA) and others—treats domestic electricity production from nuclear energy as primary energy, but not uranium itself. Uranium is energy-dense, and Canada exports most of its uranium production, which explains why the two methods produce such different results.
“Other renewables” includes wind, solar, wood/wood waste, biofuels and municipal waste.
PRIMARY ENERGY PRODUCTION BY REGION AND SOURCE (2018)

PRIMARY ENERGY PRODUCTION, INCLUDING URANIUM

- B.C.
- Alta.
- Sask.
- Man.
- Ont.
- Que.
- N.L.
- Maritimes
- Territories

Petajoules

- Crude oil
- Natural gas
- NGLs
- Nuclear
- Coal
- Uranium
- Hydro
- Other renewables

PRIMARY ENERGY PRODUCTION, EXCLUDING URANIUM

- B.C.
- Alta.
- Sask.
- Man.
- Ont.
- Que.
- N.L.
- Maritimes
- Territories

Petajoules
ENERGY TRADE (2019)

Exports
$134.3 billion

23% of total Canadian goods exports

Oil and gas domestic exports totalled over $122 billion

of which 96% were to the U.S.

Exports
$134.3 billion

23% of total Canadian goods exports

Oil and gas domestic exports totalled over $122 billion

of which 96% were to the U.S.

The U.S. accounts for 90% of energy exports by value ($121.5 billion).

141 countries

imported energy products from

117 countries

Imports
$47.5 billion

8% of total Canadian goods imports

The U.S. accounts for 74% of energy imports by value ($35 billion).
CANADA-U.S. ENERGY TRADE IN 2019

Exports to the U.S. (% of Canadian production)
- Crude oil: 81
- Natural gas: 45
- Uranium: 57
- Petroleum products: 17
- Electricity: 8
- Coal: 1

Exports to the U.S. (% of U.S. consumption)
- Crude oil: 23
- Natural gas: 9
- Uranium: 21
- Petroleum products: 0.3
- Electricity: 1
- Coal: 0.1

Imports from the U.S. (% of Canadian consumption)
- Crude oil: 26
- Natural gas: 22
- Petroleum products: 6
- Electricity: 2
- Coal: 20

Exports to the U.S. (% of U.S. imports)
- Crude oil: 56
- Natural gas: 98
- Uranium: 21
- Petroleum products: 20
- Electricity: 88
- Coal: 12
NOMINAL GROSS DOMESTIC PRODUCT (2019)
ENERGY’S NOMINAL GDP CONTRIBUTION FOR CANADA

NOMINAL GDP (% OF CURRENT DOLLARS)

CANADIAN GDP
ENERGY DIRECT 7.2% ($154 billion)
  PETROLEUM 5.3%
  ELECTRICITY 1.7%
  OTHER 0.2%

ENERGY INDIRECT 3.0% ($65 billion)

10.2% or $219 billion
ENERGY’S NOMINAL GDP CONTRIBUTION BY PROVINCE/TERRITORY (2019)

Energy sector direct nominal GDP* ($ millions)

*Provincial/territorial figures do not sum precisely to the national total, due to differences in data methodology. Distribution is based on 2018 proportions.
GOVERNMENT REVENUES

Federal and provincial/territorial governments in Canada receive direct revenues from energy industries through corporate income taxes, indirect taxes (such as sales and payroll taxes), crown royalties, which are the share of the value of oil and gas extracted that is paid to the Crown as the resource owner, and crown land sales, which are paid to the Crown in order to acquire the resource use for specific properties.

- An important share of government revenues is collected from the oil and gas industry, which averaged $14 billion over the last five years, including $11 billion from upstream oil and gas extraction and its support activities.
- Between 2014 and 2018, the energy sector’s share of taxes paid by all industries was 7.4%. Operating revenues of the energy sector represented over 10% of all operating revenues earned by industries in Canada.

GOVERNMENT ENERGY REVENUE, 2014-2018 AVERAGE ($ BILLIONS)

- ROYALTIES: $7.6, 47%
- LAND SALES: $1.3, 8%
- CORPORATE INCOME TAXES: $4.2, 26%
- INDIRECT TAXES: $3.2, 19%

Total: $16.3

*Totals may not sum due to rounding.
TOTAL TAXES PAID BY ENERGY INDUSTRIES

$ billion

- Oil and gas extraction and support activities
- Petroleum and coal product manufacturing
- Utilities
- Pipelines

EMPLOYMENT IN CANADA’S ENERGY SECTOR (2019)

DIRECT: 282,000 JOBS
INDIRECT: 550,500 JOBS
TOTAL: 832,500 JOBS

ENERGY SECTOR DIRECT EMPLOYMENT
BY PROVINCE/TERRITORY*

- About 14,350 Indigenous people living off-reserve are directly employed in the energy sector.

SHARE OF TOTAL EMPLOYMENT, 2019

TOTAL EMPLOYMENT
ENERGY DIRECT 1.5%
PETROLEUM 0.9%
ELECTRICITY 0.5%
OTHER 0.1%
ENERGY INDIRECT 2.9%

*Provincial/territorial figures do not sum precisely to the national total due to rounding. Distribution is based on 2018 proportions.
PETROLEUM AND THE ECONOMY

NOMINAL GDP CONTRIBUTION FOR CANADA, 2019

NOMINAL GDP (% OF CURRENT DOLLARS)

7.8%
or
$167 billion

CANADIAN GDP
PETROLEUM DIRECT
5.3% ($114 BILLION)

PETROLEUM INDIRECT
2.5% ($54 BILLION)

EMPLOYMENT, 2019

DIRECT: 176,500 JOBS
- OIL AND GAS EXTRACTION: 73,000
- SUPPORT ACTIVITIES: 55,500
- EXPLORATION: 3,000
- NATURAL GAS TRANSMISSION AND DISTRIBUTION: 16,500
- CRUDE OIL PIPELINES: 4,000
- OTHER: 24,500

INDIRECT: 422,500 JOBS

TOTAL: 599,000 JOBS

- Capital Expenditures (2019): $47 billion
- Canada’s oil and gas sector represents about 27% of the country’s GHG emissions.
- Exports (2019): $122 billion (1/5th of all exports)

Approximately 10,000 Indigenous people are employed in the oil and gas sector.

4TH Largest oil producer globally

4TH Largest gas producer globally
Capital expenditures in Canada’s energy sector totalled **$70 billion** in 2019, 40% lower from a peak in 2014.

Investment was stable from 2017-2019, with oil and gas extraction being the largest contributor at **$33.3 billion** in 2019, followed by electric power generation and transmission at **$22.1 billion**.

*excludes residential expenditures and intellectual property investments such as exploration expenses*
INTERNATIONAL INVESTMENTS AND INVESTORS

Canada’s energy industries operate in free markets, where investments by both Canadian and foreign companies ensure an efficient, competitive and innovative energy system.

Stock of foreign direct investment (FDI)* in Canada and Canadian direct investment abroad (CDIA) in the energy industry

* Direct investment is defined as a company owning a minimum of 10% of voting equity interest in a foreign enterprise and is measured as the total equity value at the time of acquisition.
STOCK OF FOREIGN DIRECT INVESTMENT IN CANADA AND CANADIAN DIRECT INVESTMENT ABROAD

• The stock of foreign direct investment (FDI) in the energy sector was up 1% in 2018, with increases reported in oil and gas extraction assets by Asia and Oceania and the United States.

• The energy industry’s share of overall FDI in Canada was 23% in 2018, down 1% from 2017.

• The stock of Canadian direct investment abroad (CDIA) was valued a record high $160 billion in 2018, up 15% from 2017.

• Investment in oil and gas extraction accounted for $85 billion of the CDIA stock in 2018.

FOREIGN CONTROL OF CANADIAN ASSETS

Foreign control is a measure of the extent to which foreign entities operate in Canada. Generally, a corporation is deemed to be foreign-controlled if more than 50% of its shares are owned by one or more foreign companies.
CANADIAN ENERGY ASSETS
The total value of Canadian* energy assets (CEA) went up in 2018 to $685 billion, an increase of 5% from $654 billion in 2017. In 2018, domestic CEAs totalled $452 billion, down 0.5% from 2017, while Canadian energy assets abroad totalled $233 billion, up from $200 billion. The increase in assets abroad was driven primarily by a $30.4 billion increase in the U.S. and Mexico.

CANADIAN ENERGY ASSETS BY REGION, 2018

- Total Canadian energy assets: $685B
- Total Canadian energy assets abroad: $233B

* A Canadian company is here defined as a publicly traded company headquartered in Canada and not foreign-controlled.
RESEARCH, DEVELOPMENT AND DEMONSTRATION

CANADIAN EXPENDITURES ON TOTAL ENERGY RD&D

In 2018-19, federal energy RD&D expenditures were $678M and provincial and territorial (P&T) government energy RD&D expenditures were $481M, for a combined total of $1,159M. This represents an increase of $360M from 2017-18.

In 2018-19, federal spending increased by 27% ($145M increase), primarily driven by energy efficiency related activities. Energy efficiency increased to $289M in 2018-19, compared to $130M in 2017-18. Recent increases in federal spending align with Canada’s Mission Innovation objectives.

In 2015, all Mission Innovation members – including Canada – committed to double public investment in clean energy RD&D over five years. Canadian federal departments, agencies, and organizations are on track to double Canada’s annual clean energy RD&D investments from $387M in 2014-15 to $775M in 2019-20. Spending figures for the doubling commitment year, 2019-20 to be released in 2021.

In 2018-19, P&T spending increased by 81% ($215M increase), mostly driven by carbon capture, utilization and storage (CCUS) and other* related activities. CCUS, in particular, had a three fold increase in 2018-19 compared to 2017-18.

The Canadian industry spent about $1.5B on energy R&D in 2017, a slight decrease from $1.6B in 2016.

Note: *Other is the sum of “Other power and storage technology” and “Other cross-cutting technology/research” categories.
CANADIAN PUBLIC EXPENDITURES ON ENERGY RD&D

* Provincial and territorial includes utilities and other publicly owned entities (i.e. State-Owned Entities).
** P/T spending decreased over the 5 year span (2013-18), mostly due to decreases in spending related to hydrocarbons (including CCUS).
**EXPENDITURES ON ENERGY RD&D BY TECHNOLOGY AREA**

($ MILLIONS)

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<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td>Hydrocarbons (including CCUS)</td>
<td>121</td>
<td>246</td>
<td>722</td>
</tr>
<tr>
<td>Renewable and clean energy**</td>
<td>243</td>
<td>172</td>
<td>511</td>
</tr>
<tr>
<td>Energy end use***</td>
<td>315</td>
<td>62</td>
<td>263</td>
</tr>
<tr>
<td>Total*</td>
<td>678</td>
<td>481</td>
<td>1,496</td>
</tr>
</tbody>
</table>

* Totals may not be exact due to rounding.
** Renewable and clean energy supply includes renewable and nuclear energy.
*** Energy end use includes energy efficiency related to transport, industry and buildings and communities.
CLEAN TECHNOLOGY AND THE ECONOMY

- In 2017, the Government of Canada invested in a Clean Technology Data Strategy to provide the foundation for measuring the economic, environmental and social impacts of clean technology in Canada.

- As part of this strategy, Statistics Canada has developed the Environmental and Clean Technology Products Economic Account (ECTPEA), which provides a comprehensive picture of the state of Canada’s clean technology economy for the years from 2007 to 2018.

- The ECTPEA includes processes, products and services that reduce environmental impacts through environmental protection and resource management activities and the use of goods that have been adapted to be significantly less energy- or resource-intensive than the industry standard.
Environmental and clean technology (2018):

- **$66 billion** of GDP
  (3.2% of total GDP)

- **317,000 jobs** representing
  1.7% of jobs in the Canadian economy

- **$13.6 billion** in exports

Of this, clean energy alone accounted for

- **1.7%** of Canada’s GDP

and employed

- **120,650 people.**

The TSX and TSX-Venture exchanges list **81 companies in the cleantech sector**, with a total market capitalization
of **$50.5 billion**. Of those companies, 70 are headquartered in Canada, with a total market capitalization of
**$49.1 billion** (as of April 30, 2020).
INVESTMENT IN RENEWABLE ENERGY BY TECHNOLOGY IN CANADA FROM 2015 TO 2019

- Wind: $5.6B
- Solar: $2.5B
- Small hydro: $0.1B
- Biomass and waste: $0.1B
- Biofuels: $1.0B
RENWABLE ENERGY INVESTMENTS IN CANADA, 2015-2019*

- **Wind - onshore**
- **Solar - PV**
- **Hydro - small (up to 50MW)**
- **Biofuels**
- **Biomass and waste**
- **Geothermal**

*not including large hydro
**HOUSEHOLD EXPENDITURES ON ENERGY**

- Canadian households spent $4,281 on average on energy in 2017.
- Residential expenditures, including for heating/cooling spaces, lighting and operating appliances, averaged $2,139.
- Transportation expenditures averaged $2,142.
- Energy accounted for 6.7% of current household consumption. Lower-income households spend a larger share of their disposable income on energy.

**ENERGY RETAIL PRICES**

- The “energy” component of the consumer price index (CPI) has been volatile in recent years.
- This volatility reflects mostly the variations of upstream oil and gas prices and their impact on consumer products such as gasoline.
ENERGY AND GHG EMISSIONS

Globally, 78% of GHG emissions from human activity are from the production and consumption of energy.

This includes activities such as using gasoline for transportation, non-renewable electricity production, oil and gas production, and heating and cooling buildings.

In Canada, about 82% of emissions come from energy. Canadians use more energy because of our extreme temperatures, vast landscape and dispersed population.

The challenges of transitioning to a lower-carbon energy system are numerous, but they also present opportunities for Canada to be a global leader by supporting innovative technologies in the energy sector, including promoting our growing renewables and cleantech sectors.
Since 2000, there has been a decoupling between the growth of Canada’s economy and GHG emissions, largely because of technological improvements, regulations, and more efficient practices and equipment.

Between 2000 and 2018, Canada’s GHG emissions decreased by 0.4% while GDP increased 43%.

GHG emissions decreased 31% per dollar of GDP and 20% per capita. 
Between 2000 and 2018, emissions from electricity production decreased 50%, largely because of Ontario’s successful coal phase-out action plan, which started in 2001.

Emissions from oil and gas production increased 23% because of a 53% increase in production.

Emissions from heavy industry have decreased almost 17% despite an increase in GDP of 13% in the industrial sector. This is largely due to higher energy efficiency standards.
SPOTLIGHT: OIL AND GAS

GHG emissions from oil and gas production have gone up 23% between 2000 and 2018, largely from increased oil sands production, particularly in situ extraction.

During this period, oil sands production emissions more than tripled while conventional oil and natural gas emissions decreased by 14%.

Due to technological and operational efficiency improvements, oil sands emissions per barrel have decreased 36% from 2000 to 2018.
SPOTLIGHT: ELECTRICITY

Total electricity emissions decreased by 46% from 2000 to 2018 because of increased generation from non-emitting sources.

Coal-fired electricity generation accounted for 7% of generation and 63% of electricity-related GHG emissions in 2018.
### PERCENTAGE OF TOTAL ELECTRICITY FROM NON-EMITTING SOURCES FOR THE TOP FOUR ELECTRICITY-GENERATING COUNTRIES AND CANADA

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Canada</td>
<td>82%</td>
</tr>
<tr>
<td>2</td>
<td>Russia</td>
<td>36%</td>
</tr>
<tr>
<td>3</td>
<td>United States</td>
<td>34%</td>
</tr>
<tr>
<td>4</td>
<td>China</td>
<td>28%</td>
</tr>
<tr>
<td>5</td>
<td>India</td>
<td>19%</td>
</tr>
</tbody>
</table>

- **Renewable electricity generation** has increased 16% between 2010 and 2018, with solar and wind having the largest growth.
- In 2018, **82% of electricity in Canada** came from non-GHG emitting sources. **Hydro** made up 60%, **nuclear was 15%**, and other renewables were the remaining 7%.

### WIND AND SOLAR NET ELECTRICITY GENERATION GROWTH IN CANADA, 2005–2018 (GWh)

- **Wind**:
  - 2005: 1,552 GWh
  - 2018: 32,855 GWh
- **Solar**:
  - 2005: 17 GWh
  - 2018: 3,796 GWh
SPOTLIGHT: TRANSPORTATION

TRANSPORTATION SECTOR GHG EMISSIONS FOR CANADA, 2000–2018

- **Transportation GHG emissions** have increased 27% from 2000 to 2018. Emissions from passenger light trucks and freight trucks have continued rise because of an increased number of vehicles (especially light trucks and SUVs). Freight emissions have increased because of many factors including increasing trade and globalization and online shopping.

FUEL MIX OF THE TRANSPORTATION SECTOR, 2017

- Total transportation energy use increased 17% from 2000 to 2017.
- Energy efficiency improvements in the transportation sector saved Canadians 831 PJ of energy and almost $23 billion in energy costs in 2017.
- Passenger transportation contributes 53% to the total emissions, freight emissions are 42%, and off-road emissions are 5%.

* The ethanol proportion is estimated based on production data.
* The category “Other” includes electricity, natural gas, aviation gasoline and propane.
• In 2018, electric vehicle (EV) sales made up **2.2% of total vehicle sales**.

• Almost **44,000 plug-in EVs** were sold in 2018, more than double the sales in 2017. Sales are highest in the provinces of Quebec, Ontario and British Columbia.
A look at Canada’s total primary energy supply (TPES) helps to better understand the impact of energy sources on GHG emissions. The TPES is calculated as:

$$\text{TPES} = \text{PRODUCTION} + \text{IMPORTS} - \text{EXPORTS} + \text{STOCK CHANGES}$$

- Fossil fuels made up 76% of Canada’s TPES in 2018.
- Renewable energy sources made up 16.4% of Canada’s TPES in 2018.

Comparatively, the global TPES is made up of 81% Fossil fuel (oil 32%, coal 27%, natural gas 22%), 14% Renewables, and 5% Nuclear.

---

* not including electricity trade

**“Other renewables” includes wind, solar and geothermal.

1 For the purposes of TPES, electricity production is calculated by using the energy content of the electricity (i.e. at a rate of 1 TWh = 0.086 Mtoe), with the exception of nuclear electricity, which is calculated assuming a 33% conversion efficiency factor increase (i.e. 1 TWh = 0.086 ÷ 0.33 Mtoe).
**Primary and Secondary Energy Use by Sector (2017)**

- Primary energy use measures the total energy requirements of all energy users.
- Secondary energy use accounts for the energy used by final consumers in the economy.
- Primary energy use includes secondary energy use. Additionally, primary energy use includes the energy required to transform one form of energy into another (e.g. coal to electricity); the energy used to bring energy supplies to the consumer (e.g. pipeline); and the energy used to feed industrial production processes (e.g. the natural gas used as feedstock by the chemical industries).
- Not every fuel is consumed as energy. For example, hydrocarbon gas liquids in Canada are also used as a non-energy feedstock in the petrochemical industry.
- Canada’s primary energy consumed was estimated at **12,983 PJ**.

**Primary and Secondary Energy Use by Sector, 2017**

*Secondary energy refers to the energy used directly by the final end users.*
Secondary energy use includes the energy used to run vehicles; the energy used to heat and cool buildings; and the energy required to run machinery.

Canada’s secondary energy use in 2017 was **9,090 PJ**.

Total secondary energy use increased 12% from 2000 to 2017. Natural gas usage grew by 28% during the same period.

* “Other” includes coal, coke, coke oven gas, NGLs and steam and waste.
HISTORICAL ENERGY EFFICIENCY

- **Energy efficiency** is a measure of how effectively energy is used for a given purpose and is an important path toward decarbonization.

- **Energy intensity** is the ratio of energy use per unit of activity (such as floor space and GDP).

- **Efficiency improvements** slow the rate of growth in energy use.

- **Energy efficiency** in Canada *improved by 31%* between 1990 and 2017.

- **Energy use grew by 31%** between 1990 and 2017. Without energy efficiency improvements, energy use would have *grown by 60%*.

- **Energy efficiency savings** of 2,037 PJ in 2017 were equivalent to end-user savings of $44 billion.
ENERGY IN OUR DAILY LIVES

Canadian households use energy every day – to power lights and appliances, heat or cool spaces, run personal vehicles, recharge electronics and more.

- **81%** of residential energy consumption is used for space and water heating.
- Residential energy efficiency improved by **51%** between 1990 and 2017, **saving 736 PJ** of energy and **$15 billion** in energy costs.

Residential energy use increased

5.8% since 1990,

but would have increased by

57% without energy efficiency improvements.
Commercial and institutional energy use increased between 1990 and 2017 38% but would have increased 59% without energy efficiency improvements.

Energy intensity (GJ/m²) decreased 6%.

Since 1990, energy efficiency in the commercial and institutional sector has improved 21%, saving 154 PJ of energy and $3.8 billion in energy costs in 2017.
• The industrial sector includes all manufacturing, mining (including oil and gas extraction), forestry and construction activities.

• From 1990 to 2017, industrial energy use increased 33%. It would have increased 45% without energy efficiency improvements.

• As a result of these improvements, the industrial sector’s energy efficiency improved 12%, saving 317 PJ and $3.4 billion in energy costs in 2017.

* “Other” includes HFO, coke and coke oven gas, coal, LPGs, NGLs, steam and waste.
Per capita energy consumption was 8% lower in 2017 than in 2000.

Canada used 20% less energy per dollar of GDP in 2017 than in 2000.
### SUMMARY OF FACTORS INFLUENCING THE CHANGE IN ENERGY USE, 1990–2017

<table>
<thead>
<tr>
<th>Factor</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total change in energy use</td>
<td>2,132.2</td>
</tr>
<tr>
<td>Activity effect</td>
<td>4,546.0</td>
</tr>
<tr>
<td>Weather effect</td>
<td>-700.5</td>
</tr>
<tr>
<td>Service level effect</td>
<td>168.9</td>
</tr>
<tr>
<td>Energy efficiency effect</td>
<td>4.0</td>
</tr>
<tr>
<td>Other* effect</td>
<td>-2,036.8</td>
</tr>
<tr>
<td>Other*</td>
<td>150.7</td>
</tr>
</tbody>
</table>

* “Other” refers to street lighting, non-commercial airline aviation, off-road transportation and agriculture, which are included in the “Total change in energy use” column but are excluded from the factorization analysis.

- **Activity**: major drivers of energy use in a sector (e.g. floor space area in the commercial/institutional sector)
- **Structure**: refers to change in the makeup of each sector
- **Service level**: increased penetration of auxiliary equipment in commercial/institutional buildings
- **Energy efficiency**: how effectively energy is being used for a given purpose. For example, providing a similar (or better) level of service with less energy consumption on a per unit basis is considered an improvement in energy efficiency.
TRENDS IN ENERGY USE AND INTENSITY BY SECTOR, 1990–2017

- **Residential**
  - Energy use: +6%
  - Energy intensity: -39%

- **Commercial**
  - Energy use: +38%
  - Energy intensity: -6%

- **Transportation (passenger)**
  - Energy use: +22%
  - Energy intensity: -26%

- **Freight**
  - Energy use: +67%
  - Energy intensity: -7%

- **Industrial** (forestry, mining, manufacturing, construction)
  - Energy use: +33%
  - Energy intensity: -16%

- **Industry** (w/o upstream mining)
  - Energy use: -2%
  - Energy intensity: -34%
CRUDE OIL
### INTERNATIONAL CONTEXT

#### CRUDE OIL

**World production** - 98.1 MMb/d (2019)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>United States</td>
<td>19%</td>
</tr>
<tr>
<td>2</td>
<td>Saudi Arabia</td>
<td>12%</td>
</tr>
<tr>
<td>3</td>
<td>Russia</td>
<td>12%</td>
</tr>
<tr>
<td>4</td>
<td>Canada</td>
<td>6%</td>
</tr>
<tr>
<td>5</td>
<td>Iraq</td>
<td>5%</td>
</tr>
</tbody>
</table>

**World exports** - 48.8 MMb/d (2018)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Saudi Arabia</td>
<td>15%</td>
</tr>
<tr>
<td>2</td>
<td>Russia</td>
<td>11%</td>
</tr>
<tr>
<td>3</td>
<td>Canada</td>
<td>8%</td>
</tr>
<tr>
<td>4</td>
<td>Iraq</td>
<td>8%</td>
</tr>
<tr>
<td>5</td>
<td>UAE</td>
<td>6%</td>
</tr>
</tbody>
</table>

* includes crude oil, NGLs, additives and other hydrocarbons (including the receipts of additives).
World proved reserves

1,683 billion barrels
(at the end of 2019)

97% of Canada’s proven oil reserves are located in the oil sands.

- Venezuela: 18%
- Saudi Arabia*: 16%
- Canada: 10%
- Iran: 9%
- Iraq: 9%
- Other: 38%

Proved reserves are those reserves expected to be recoverable with a high degree of certainty.

*Saudi Arabia and Kuwait reserves include the Saudi-Kuwaiti “neutral zone,” with total proved reserves of 5 billion barrels.
**CANADIAN RESOURCES**

**REMAINING ESTABLISHED RESERVES***
(billion barrels, as of December 2019)

Canada total

167.7

Conventional**

5.7

Oil sands

162

Mining 32.4  in situ 129.6

***Reserves known to exist and are recoverable under current technological and economic conditions.

**Reserves also include proved reserves of pentanes plus (a crude-oil equivalent that is associated with oil production).
**CANADIAN PRODUCTION**

Oil sands production has exceeded conventional production since 2010. In 2019, oil sands production was 2.9 MMb/d compared with 1.7 MMb/d of other oil production.

**PRODUCTION BY TYPE**

- **Oil sands**
- **Conventional, offshore and tight oil**

**PRODUCTION BY PROVINCE, 2019**

- **Alberta**: 80.5%
- **Saskatchewan**: 10.5%
- **Newfoundland and Labrador**: 5.6%
- **British Columbia**: 2.4%
- **Manitoba**: 0.9%
- **Other**: 0.2%

*Other: Nova Scotia, Ontario and the Northwest Territories include crude oil, condensates and pentanes plus.
CANADIAN SUPPLY AND DEMAND* (2019)

Canadian production: 4.7 MMb/d
Exports: 3.8 MMb/d
Imports: 0.8 MMb/d

* includes condensates and pentanes plus.

TRADE

CRUDE OIL INPUT TO DOMESTIC REFINERIES

CANSIAN TRADE OF CRUDE OIL

* includes condensates and pentanes plus.
**Imports of crude oil** into Canada come from a wide range of countries, including

- **U.S.**: 79%
- **Saudi Arabia**: 12%
- **Russia**: 2%
- **United Kingdom**: 1%
- **Norway**: 1%

In 2019, Canada was the **largest foreign supplier of crude oil** to the U.S., accounting for

- **56%** of total U.S. crude oil imports
- **23%** of U.S. refinery crude oil intake

- Exported 3.7 MMb/d to the U.S., representing **98%** of all Canadian crude oil exports.
PRICES

WEST TEXAS INTERMEDIATE (WTI)
- Reference price for light crude oil delivered at Cushing, Oklahoma (a major pipeline hub)
- Used as the benchmark price for North American crudes and underlies oil futures contracts on the NYMEX

WESTERN CANADIAN SELECT (WCS)
- WCS is the main benchmark price for Canadian heavy crude, specifies delivery at Hardisty, Alberta and is representative of the price of oil from the oil sands.

WTI-WCS DIFFERENTIAL
- WCS is typically sold at a discount to WTI due to differences in quality and transportation costs. Heavy crude is more difficult to process and requires specialized equipment at refineries.
- The WCS-WTI differential has historically averaged between US$10-$15 per barrel. However, during the fall of 2018, the differential reached a record high of over US$50 per barrel.
- In early 2019 as U.S. refineries returned to normal operations following heavy maintenance, and production in Alberta was curtailed, the differential narrowed back to 2017 levels.
- Beginning in Q1 2020, both WTI and WCS suffered a price collapse following a major decline in global demand in light of the pandemic.
OIL SANDS

An estimated **$325 billion** of capital investment to date, including **$10.2 billion** in 2019

97%

OF CANADA’S PROVED RESERVES

BITUMEN UPGRADING

- Crude bitumen from oil sands may be transported to upgraders for processing to make it lighter – “synthetic crude oil.”
- In 2019, **46%** of the raw bitumen produced was sent for upgrading in Alberta.
- Major companies with upgrading capacity include Syncrude, Suncor, Shell, Canadian Natural Resources, Husky and Nexen-CNOOC.
- The total upgrading capacity in Canada is **1.33 MMb/d**
- Bitumen may also be blended with diluent (e.g. condensates) and sold directly to refineries capable of processing heavier oils.

63%

OF CANADA’S OIL PRODUCTION IN 2019 OR 2.9 MMb/d
MINING METHOD

Process: Companies use trucks and shovels to scoop oil sands from the ground. The oil sands are then transported to extraction plants where bitumen is separated from the sand by using steam. Tailings are then pumped into settling basins.

In 2019, seven projects in Alberta produced 1,611 Mb/d: Syncrude Mining Project (354 Mb/d), Suncor Base Mine (290 Mb/d), CNRL Horizon Mine (234 Mb/d), Athabasca Oil Sands Project – Muskeg River (159 Mb/d), Jackpine Mine (130 Mb/d), Imperial’s Kearl Mine (280 Mb/d) and Fort Hills (164 Mb/d).
IN SITU METHOD

Process: Companies drill vertical and/or horizontal wells to inject steam to facilitate the flow of oil.

More than 20 projects in Alberta – The largest projects in 2019 were Firebag and MacKay River (Suncor) at 217 Mb/d, Christina Lake (Cenovus) at 159 Mb/d, Foster Creek (Cenovus) at 159 Mb/d and Cold Lake (Imperial Oil) at 142 Mb/d.
OIL SANDS: ENVIRONMENTAL CONSIDERATIONS

WATER

Mining method:

2.6 barrels

In situ method: an average of

0.2 barrels

Oil sands producers recycle about

75% of the water used for established mines

86% of the water used for in situ production
**GREENHOUSE GASES**

12% of Canada’s total GHG emissions and 0.2% of global emissions

From 2000 to 2018, the emission intensity of oil sands operations dropped by about 36% as a result of technological and efficiency improvements, fewer venting emissions and reductions in the percentage of crude bitumen being upgraded to synthetic crude oil.

**LAND**

- Area of oil sand resources: 142,200 km²
- Total mineable area: 4,800 km²
- Total area being mined: 953 km²
- Tailings ponds: 257 km²

For comparison:

- Canada’s area: 10,000,000 km²
- Canada’s boreal forest: 2,700,000 km²
TRANSPORTATION BY PIPELINE AND RAIL
BY RAIL

In 2018, as production increases in Western Canada began to outpace pipeline capacity, shipments of crude oil by rail increased to fill the gap, more than doubling from their 2017 levels.

Amidst the economic disruption beginning in Q1 2020, crude shipments surged beyond their 2019 peak, reaching a high of 412 Mb/d in February 2020. This upswing was promptly reversed in Q2, when shipments plummeted to their lowest level since 2016.
PETROLEUM REFINERIES

Petroleum refineries transform crude oil into a wide range of refined petroleum products (RPPs, e.g. gasoline, diesel). Other facilities such as asphalt plants, lubricant plants, upgraders and some petrochemical plants also process crude oil to produce a limited range of products.

REFINERY ACTIVITIES

- **crude oil distillation:** separating products from crude oil by heating
- **additional processing:** e.g. catalytic cracking, reforming, coking
- **product blending:** end-use RPPs are usually blended with additives or renewable fuels

REFINERY OUTPUTS

- transportation fuels: gasoline, diesel, aviation fuels, heavy fuel oil
- heating oil
- liquid petroleum gases: propane and butane from refineries
- petrochemical feedstock
- other products: e.g. kerosene, lubricating oils, greases, waxes, asphalt
SUPPLY AND DEMAND* (2019)

Canadian net production

2.5 MMb/d (145 billion L)

Exports

0.7 MMb/d (39 billion L)

Imports

0.4 MMb/d (20 billion L)

Exports

0.7 MMb/d (39 billion L)

Imports

0.4 MMb/d (20 billion L)

Domestic Consumption

1.8 MMb/d (106 billion L)

CRUDE OIL SHIPPED TO DOMESTIC REFINERIES

1.7 MMb/d (100 billion L)

DOMESTIC CONSUMPTION BY PRODUCT*

- MOTOR GASOLINE 44%
- DIESEL 28%
- AVIATION TURBO FUEL, KEROSENE TYPE 9%
- STILL GAS 5%
- RESIDUAL FUEL OIL 3%
- OTHER** 10%

* Certain product shares are based on Natural Resources Canada estimates.
** “Other” includes propane, butane, petro-chemical feedstocks, asphalt, petroleum coke, lubricating oils, etc.
### CANADIAN TRADE OF REFINED PETROLEUM PRODUCTS

<table>
<thead>
<tr>
<th>Year</th>
<th>Exports (2019, CAD)</th>
<th>Imports (2019, CAD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>7</td>
<td>12</td>
</tr>
<tr>
<td>2010</td>
<td>17</td>
<td>22</td>
</tr>
<tr>
<td>2011</td>
<td>22</td>
<td>17</td>
</tr>
<tr>
<td>2012</td>
<td>19</td>
<td>20</td>
</tr>
<tr>
<td>2013</td>
<td>21</td>
<td>18</td>
</tr>
<tr>
<td>2014</td>
<td>20</td>
<td>21</td>
</tr>
<tr>
<td>2015</td>
<td>19</td>
<td>20</td>
</tr>
<tr>
<td>2016</td>
<td>18</td>
<td>19</td>
</tr>
<tr>
<td>2017</td>
<td>17</td>
<td>18</td>
</tr>
<tr>
<td>2018</td>
<td>16</td>
<td>17</td>
</tr>
<tr>
<td>2019</td>
<td>15</td>
<td>16</td>
</tr>
</tbody>
</table>

- **27%** of Canadian production of refined petroleum products is exported.
- **91%** of Canadian refined petroleum product exports are to the United States.
- **72%** of United States imports come from Canada.
- **19%** of Canadian consumption of refined petroleum products is imported.
- **9%** come from the Netherlands.
- **3%** from South Korea.
- **2%** from Norway.
## REFINERY CAPACITY

**CANADIAN PETROLEUM REFINERIES BY COUNT AND CAPACITY*, 2019**

<table>
<thead>
<tr>
<th>Province</th>
<th>Petroleum refinery</th>
<th>Asphalt plants</th>
<th>Lubricant plants (using crude oil as feedstock)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Count</td>
<td>Capacity</td>
<td>Count</td>
</tr>
<tr>
<td>Alberta</td>
<td>4</td>
<td>509</td>
<td>-</td>
</tr>
<tr>
<td>British Columbia</td>
<td>2</td>
<td>67</td>
<td>-</td>
</tr>
<tr>
<td>New Brunswick</td>
<td>1</td>
<td>318</td>
<td>-</td>
</tr>
<tr>
<td>Newfoundland and Labrador</td>
<td>1</td>
<td>130</td>
<td>-</td>
</tr>
<tr>
<td>Ontario</td>
<td>4</td>
<td>392</td>
<td>-</td>
</tr>
<tr>
<td>Quebec</td>
<td>2</td>
<td>402</td>
<td>-</td>
</tr>
<tr>
<td>Saskatchewan</td>
<td>1</td>
<td>130</td>
<td>2</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>15</strong></td>
<td><strong>1,948</strong></td>
<td><strong>2</strong></td>
</tr>
</tbody>
</table>

*Capacities are in Mb/d.
SUPPLY AND DEMAND* (2019)

Canadian production

- Propane: 731.9 Mb/d
- Butane: 294.5 Mb/d
- Ethane: 195.6 Mb/d
- Gas processing plant production of NGLS by province:
  - TOTAL: 682 Mb/d
    - ALTA.: 85%
    - B.C.: 13%
    - SASK.: 2%

Exports: 243.8 Mb/d
Imports: 48.6 Mb/d

* excludes condensates and pentanes plus, which are included as part of crude oil, and includes refinery-produced LPGs. Some refinery production was estimated due to confidentiality.
TOTAL NATURAL GAS LIQUIDS ENERGY USE WAS 142.7 PJ IN 2017.

<table>
<thead>
<tr>
<th>Sector</th>
<th>Energy use* (PJ)</th>
<th>% of the total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Residential</td>
<td>17.6</td>
<td>12.3%</td>
</tr>
<tr>
<td>Commercial</td>
<td>40.4</td>
<td>28.3%</td>
</tr>
<tr>
<td>Industrial</td>
<td>62.0</td>
<td>43.5%</td>
</tr>
<tr>
<td>Transportation</td>
<td>12.2</td>
<td>8.6%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10.5</td>
<td>7.3%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>142.7</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>

*secondary energy use

NATURAL GAS LIQUIDS ENERGY USE BY PROVINCE, 2017

- ALTA.: 35%
- ATL.: 5%
- QUE.: 12%
- SASK.: 5%
- MAN.: 3%
- ONT.: 35%
- B.C. AND TERR.: 6%
- TOTAL: 143 PJ
Uranium is a silvery-white metal containing energy. After being mined, milled, refined and converted, uranium fuels nuclear power generation.
### INTERNATIONAL CONTEXT

#### NATURAL GAS

**World production – 433 Bcf/d (12 Bcm/d)**

(2019, PRELIMINARY)

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 United States</td>
<td>23%</td>
</tr>
<tr>
<td>2 Russia</td>
<td>18%</td>
</tr>
<tr>
<td>3 Iran</td>
<td>6%</td>
</tr>
<tr>
<td><strong>4 Canada</strong></td>
<td><strong>4%</strong></td>
</tr>
<tr>
<td>5 Qatar</td>
<td>4%</td>
</tr>
</tbody>
</table>

**World exports – 137.2 Bcf/d (4 Bcm/d)**

(2019, PRELIMINARY)

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Russia</td>
<td>21%</td>
</tr>
<tr>
<td>2 United States</td>
<td>10%</td>
</tr>
<tr>
<td>3 Qatar</td>
<td>10%</td>
</tr>
<tr>
<td>4 Norway</td>
<td>9%</td>
</tr>
<tr>
<td>5 Australia</td>
<td>8%</td>
</tr>
<tr>
<td><strong>6 Canada</strong></td>
<td><strong>6%</strong></td>
</tr>
</tbody>
</table>
World proved reserves – 7,125 Tcf (202 Tcm) (BEGINNING OF 2019)

<table>
<thead>
<tr>
<th>Country</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Russia</td>
<td>24%</td>
</tr>
<tr>
<td>2 Iran</td>
<td>17%</td>
</tr>
<tr>
<td>3 Qatar</td>
<td>12%</td>
</tr>
<tr>
<td>4 United States</td>
<td>6%</td>
</tr>
<tr>
<td>5 Saudi Arabia</td>
<td>4%</td>
</tr>
<tr>
<td>...</td>
<td></td>
</tr>
<tr>
<td>17 Canada</td>
<td>1%</td>
</tr>
</tbody>
</table>

World unproved technically recoverable shale resources – 7,577 Tcf (2015)

<table>
<thead>
<tr>
<th>Country</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 China</td>
<td>15%</td>
</tr>
<tr>
<td>2 Argentina</td>
<td>11%</td>
</tr>
<tr>
<td>3 Algeria</td>
<td>9%</td>
</tr>
<tr>
<td>4 United States</td>
<td>8%</td>
</tr>
<tr>
<td>5 Canada</td>
<td>8%</td>
</tr>
</tbody>
</table>
**CANADA-U.S. RESOURCES**

**PROVED RESERVES*** (AT THE END OF 2018)

- **Canada**: 73 Tcf
- **U.S.**: 439 Tcf
- **TOTAL**: 512 Tcf

**MARKETABLE/TECHNICALLY RECOVERABLE RESOURCES****

- **Canada total, year-end 2018**:
  - Conventional: 542 Tcf
  - Unconventional: 995 Tcf
  - **TOTAL**: 1,383 Tcf
- **U.S. total, year-end 2016**:
  - Conventional: 15,044 Tcf
  - Unconventional: 13,314 Tcf
  - **TOTAL**: 2,459 Tcf
- **World total**: 28,358 Tcf

* Proved reserves are known to exist and are recoverable under current technological and economic conditions.

** Canadian marketable resources: natural gas that is in a marketable condition, after the removal of impurities and after accounting for any volumes used to fuel surface facilities. Marketable resources are recoverable using existing technologies, based on geological information, but much of the drilling necessary to produce the natural gas has not yet been performed.

** U.S. technically recoverable resources: gas estimated to be recoverable as drilling and infrastructure expands (similar to Canadian marketable resources).
Canada’s natural gas market is heavily integrated with that of the U.S. largely because of the location of supply basins, demand centres, and the availability of transportation infrastructure, as well as existing Canada-U.S. trade agreements. These factors allow for consumers and distributors on either side of the border to freely access natural gas from the lowest cost supplier.

**Canadian average marketable production**

16.6 Bcf/d (0.5 Bcm/d)

14% conventional

86% unconventional*

**U.S. average marketable production**

92.2 Bcf/d (2.6 Bcm/d)

13% conventional

87% unconventional*

* Unconventional gas includes tight gas, coal bed methane and shale gas.
While Canadian natural gas production remained relatively flat and the number of wells drilled declined, the well productivity has increased over time. This reflects the increased use of horizontal drilling and increased well length.
MARKETABLE PRODUCTION BY PROVINCE, 2019

- B.C.: 27%
- SASK.: 2%
- ALTA.: 71%

TOTAL 16.6 Bcf/d (0.5 Bcm/d)

CANADA TRADE OF NATURAL GAS

- Canadian exports to the U.S.: 7.4 Bcf/d (0.20 Bcm/d)
- Canadian imports from the U.S.: 2.5 Bcf/d (0.07 Bcm/d)

CANADIAN AND U.S. MARKETABLE PRODUCTION OF NATURAL GAS

- Canada
- United States

MARKETABLE PRODUCTION OF NATURAL GAS

- TOTAL 16.6 Bcf/d (0.5 Bcm/d)
• While the share of exports is declining, more Canadian gas was exported than consumed domestically.

• Natural gas imports from the U.S. into Eastern Canada are on the rise because of higher supplies in the U.S. Northeast and shorter transportation distances from these U.S. natural gas basins.

• Canadian natural gas exports to the western U.S. and U.S. Midwest remain significant.

• Since 2009, Canada has also imported small amounts of liquefied natural gas from other countries through the Canaport LNG terminal in Saint John, N.B.

45% of Canadian production is exported.

All Canadian exports go to the U.S.

98% of U.S. imports and 9% of U.S. consumption comes from Canada.

The value of Canadian net exports (exports minus imports) was $4.9 billion in 2019.

98% of Canada’s imports and 21% of Canadian consumption comes from the U.S.
UPSTREAM PRICES

The AECO hub is Canada’s largest natural gas trading hub, and the AECO price serves as a benchmark for Alberta wholesale natural gas transactions.

AECO PRICE

Average: 2016 $2.18/MMbtu
Average: 2017 $2.20/MMbtu
Average: 2018 $1.54/MMbtu
Average: 2019 $1.80/MMbtu

MONTHLY AVERAGE NATURAL GAS SPOT PRICES

- Start of the North American shale gas revolution
- 2013–2014 Polar Vortex

C$/MMbtu
TRANSPORTATION

BY PIPELINE

Natural Gas Infrastructure

Selected NEB-Regulated Pipelines
1 - Abekem Pipeline
2 - Alliance Pipeline
3 - Brunswick Pipeline
4 - Deep Panuke Offshore Pipeline
5 - Foothills Pipeline System
6 - Maritimes & Northeast Pipeline System
7 - NGTL Pipeline System
8 - Sable Island Offshore Project
9 - Trans Quebec and Maritimes Pipeline System
10 - TransCanada Mainline
11 - Westcoast Energy Pipeline System

Other Natural Gas Pipelines
- Province-Regulated Pipelines
- Non-Canadian Pipelines

Map produced by the NEB, October 2017. The map is a graphical representation prepared to serve or informational purposes only.
## NATURAL GAS ENERGY USE

### NATURAL GAS END USE BY SECTOR, 2017

<table>
<thead>
<tr>
<th>Sector</th>
<th>Energy use (PJ)</th>
<th>Energy use (Bcf/d)</th>
<th>% of the total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Residential</td>
<td>659.2</td>
<td>1.63</td>
<td>24.0%</td>
</tr>
<tr>
<td>Commercial</td>
<td>531.3</td>
<td>1.32</td>
<td>19.4%</td>
</tr>
<tr>
<td>Industrial</td>
<td>1,508.2</td>
<td>3.74</td>
<td>55.0%</td>
</tr>
<tr>
<td>Transportation</td>
<td>4.6</td>
<td>0.01</td>
<td>0.2%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>38.8</td>
<td>0.10</td>
<td>1.4%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>2,742.0</strong></td>
<td><strong>6.80</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>

### NATURAL GAS END USE BY PROVINCE, 2017

- **ALTA.** 42%
- **B.C. AND TERR.** 9%
- **ATL.*** 1%
- **QUE.** 9%
- **ONT.** 30%
- **SASK.** 6%
- **MAN.** 3%

*Atlantic provinces*
ELECTRICITY
# INTERNATIONAL CONTEXT

## ELECTRICITY

### World production – 26,730 TWh (2018)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>China</td>
<td>27%</td>
</tr>
<tr>
<td>2</td>
<td>United States</td>
<td>17%</td>
</tr>
<tr>
<td>3</td>
<td>India</td>
<td>6%</td>
</tr>
<tr>
<td>4</td>
<td>Russia</td>
<td>4%</td>
</tr>
<tr>
<td>5</td>
<td>Japan</td>
<td>4%</td>
</tr>
<tr>
<td>6</td>
<td>Canada</td>
<td>2%</td>
</tr>
</tbody>
</table>

### World exports – 725 TWh (2018)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Germany</td>
<td>11%</td>
</tr>
<tr>
<td>2</td>
<td>France</td>
<td>11%</td>
</tr>
<tr>
<td>3</td>
<td>Canada</td>
<td>8%</td>
</tr>
<tr>
<td>4</td>
<td>Paraguay</td>
<td>6%</td>
</tr>
<tr>
<td>5</td>
<td>Switzerland</td>
<td>4%</td>
</tr>
</tbody>
</table>
TRADE (2019)

All Canadian electricity trade is with the U.S.

**EXPORTS**

60.4 TWh

**IMPORTS**

13.4 TWh

**CANADA’S ELECTRICITY TRADE WITH THE U.S.**

* includes only electricity traded under purchased contracts; excludes electricity transferred under non-financial agreements (e.g. under treaty obligations)
**CANADIAN SUPPLY**

**GENERATION IN CANADA – 641 TWh**

**GENERATION BY SOURCE, 2018**

- **TOTAL 641 TWh**
  - **HYDRO 60%**
  - **NATURAL GAS 11%**
  - **NUCLEAR 15%**
  - **NON-HYDRO RENEWABLES 7%**
  - **COAL 7%**
  - **GAS/OIL/OTHERS 11%**

**HYDRO**

- **Canada 59.6%**
  - Man. 96.8%
  - N.L. 95.6%
  - Que. 93.9%
  - B.C. 88.7%
  - Y.T. 87.1%
  - N.W.T. 37.4%
  - Ont. 24.1%
  - N.B 18.7%
  - Sask. 14.9%
  - N.S 9.3%
  - Alta. 2.7%

**NUCLEAR**

- **Canada 14.8%**
  - Ont. 56.8%
  - N.B 35.9%
  - P.E.I. 98.3%
  - N.S. 11.6%
  - Ont. 7.5%
  - N.B 6.1%
  - Alta. 5.5%
  - Que. 5.0%
  - Sask. 2.9%
  - Man. 2.8%
  - N.W.T. 2.7%
  - B.C. 2.5%
  - N.L 0.5%

**WIND**

- **Canada 5.1%**
  - P.E.I. 98.3%
  - N.S. 11.6%
  - Ont. 7.5%
  - N.B 6.1%
  - Alta. 5.5%
  - Que. 5.0%
  - Sask. 2.9%
  - Man. 2.8%
  - N.W.T. 2.7%
  - B.C. 2.5%
  - N.L 0.5%

**SOLAR**

- **Canada 0.6%**
  - P.E.I. 0.6%
  - N.S. 0.1%
  - Ont. 0.1%
  - N.B 0.1%
  - Alta. 0.1%
  - Que. 0.1%
  - Man. 0.05%
  - N.W.T. 0.2%
  - B.C. 0.1%
  - N.L 0.1%
  - Y.T. 0.1%
  - N.T. 0.1%
PROVINCIAL ELECTRICITY GENERATION BY SOURCE, 2018

- **BIOMASS**: Canada 1.7%
  - B.C. 6.4%
  - N.B. 4.0%
  - Alta. 2.6%
  - N.S. 2.5%
  - Ont. 1.4%
  - Que. 0.7%
  - P.E.I. 0.6%
  - Man. 0.1%
  - Sask. 0.1%

- **NATURAL GAS**: Canada 9.4%
  - Alta. 46.3%
  - Sask. 39.2%
  - N.S. 14.4%
  - Ont. 7.7%
  - N.B. 7.3%
  - Y.T. 6.3%
  - N.W.T. 2.7%
  - B.C. 1.4%
  - N.L. 0.5%
  - Que. 0.1%

- **PETROLEUM**: Canada 1.3%
  - Nvt. 100%
  - N.W.T. 57.1%
  - N.S. 12.1%
  - N.B. 10.9%
  - Y.T. 6.1%
  - N.L. 3.4%
  - Alta. 2.7%
  - B.C. 1.0%
  - P.E.I. 0.7%
  - Que. 0.3%
  - Man. 0.2%
  - Ont. 0.1%

- **SOLAR**: Canada 0.6%
  - Ont. 2.3%
  - Y.T. 0.6%
  - P.E.I. 0.5%
  - N.W.T. 0.2%
  - Sask. 0.1%
  - Alta. 0.1%
  - N.S. 0.1%
  - Man. 0.05%

- **COAL**: Canada 7.4%
  - N.S. 49.9%
  - Sask. 42.9%
  - Alta. 39.8%
  - N.B. 17.2%

- **OTHER**: Canada 1.3%
  - Alta. 0.3%
  - N.S. 0.2%

- **TIDAL**: N.S. 0.2%

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ELECTRICITY PRICES

AVERAGE LARGE INDUSTRIAL AND RESIDENTIAL ELECTRICITY PRICES* (AS OF APRIL 2019)
in cents/kWh

*including taxes

Industrial
Residential

Vancouver
Edmonton
Charlottetown
Moncton
St. John’s
Montréal
Halifax, N.S.
Regina
Toronto
Winnipeg

6.92
12.40
11.27
15.42
19.31
10.83
13.23
10.94
15.85
19.35

9.48
5.15
5.15
15.06
11.95
8.39
5.66
8.71
14.72
17.52

15.06
8.71
6.46
14.72
17.52
19.35
15.85
10.94
11.27
15.42
12.40
6.92

10.83
8.39
5.66
15.06
11.95
8.71
6.46
14.72
17.52
19.35
15.85
10.94
11.27
5.15
9.48
6.92

90 Energy Fact Book
### ELECTRICAL ENERGY USE

**TOTAL ELECTRICAL ENERGY USE** *was 1,812 PJ in 2017*

<table>
<thead>
<tr>
<th>Sector</th>
<th>Energy use (PJ)</th>
<th>% of the total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Residential</td>
<td>604.1</td>
<td>33.3%</td>
</tr>
<tr>
<td>Commercial</td>
<td>429.7</td>
<td>23.7%</td>
</tr>
<tr>
<td>Industrial</td>
<td>739.0</td>
<td>40.8%</td>
</tr>
<tr>
<td>Transportation</td>
<td>4.4</td>
<td>0.2%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>34.8</td>
<td>1.9%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>1812.0</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>

*secondary energy use

**ELECTRICAL ENERGY USE BY PROVINCE, 2017**

- **TOTAL** 1,812 PJ
- **Québec (QUE.):** 35%
- **Ontario (ONT.):** 27%
- **Saskatchewan (SASK.):** 4%
- **Manitoba (MAN.):** 4%
- **Alberta (ALTA.):** 11%
- **B.C. and Territories (B.C. and TERR.):** 12%
- **Atlantic (ATL.):** 7%

* Atlantic provinces
LEVELIZED COST OF ELECTRICITY

One measure used to directly compare costs between generation technologies is the levelized cost of electricity (LCOE). This is the average price an electricity generator must receive for each unit it generates over its lifetime to break even financially. In 2018, the Canadian Energy Research Institute estimated the LCOE for different electricity generation technologies in Canada.
Uranium is a silvery-white metal containing energy. After being mined, milled, refined and converted, uranium fuels nuclear power generation.
INTERNATIONAL CONTEXT

RENEWABLE ENERGY

World production – 80,733 PJ or 1,928 MTOE (2018)

1. China 15%
2. India 11%
3. United States 9%
4. Brazil 7%
5. Nigeria 6%
...
7. Canada 3%

Share of energy supply from renewable sources (2018)

- 13.4% World
- 10.5% OECD countries only
- 16.3% Canada
**CANADIAN PRODUCTION (2018)**

**Total renewable energy* – 2,049 PJ or 48.9 MTOE**

<table>
<thead>
<tr>
<th>Source</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hydro</td>
<td>67.5%</td>
</tr>
<tr>
<td>Solid biomass (e.g. wood/waste)</td>
<td>23.3%</td>
</tr>
<tr>
<td>Wind</td>
<td>5.2%</td>
</tr>
<tr>
<td>Ethanol**</td>
<td>1.8%</td>
</tr>
<tr>
<td>Renewable municipal waste/landfill gas</td>
<td>0.8%</td>
</tr>
<tr>
<td>Solar thermal</td>
<td>0.7%</td>
</tr>
<tr>
<td>Biodiesel</td>
<td>0.23%</td>
</tr>
<tr>
<td>Solar photovoltaic</td>
<td>0.1%</td>
</tr>
<tr>
<td>Tidal</td>
<td>0.1%</td>
</tr>
</tbody>
</table>

*includes energy consumed for electricity and heat production and for biofuels in the transportation sector

**is a biogasoline
CANADIAN RENEWABLE ELECTRICITY GENERATING CAPACITY

<table>
<thead>
<tr>
<th>Year</th>
<th>Biomass (MW)</th>
<th>Solar (MW)</th>
<th>Wind and tidal (MW)</th>
<th>Hydro (MW)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2008</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2009</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2010</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2011</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2012</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2013</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2014</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2015</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2016</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
<tr>
<td>2017</td>
<td></td>
<td></td>
<td></td>
<td>75,000</td>
</tr>
</tbody>
</table>

Megawatts: 40,000, 60,000, 80,000, 100,000
HYDROELECTRICITY

Moving water is the most important renewable energy source in Canada, providing 60% of Canada’s electricity generation. In fact, in 2018, Canada was the third-largest producer of hydroelectricity in the world.

INTERNATIONAL CONTEXT

HYDROELECTRICITY

World generation of hydroelectricity – 4,214 TWh (2018)

1 China 28%
2 Brazil 9%
3 Canada 9%
4 United States 7%
5 Russia 5%
Hydroelectricity capacity in Canada was **81,386 MW** in 2019.

### Hydroelectricity Capacity in Canada

<table>
<thead>
<tr>
<th>Facility</th>
<th>Total Capacity (MW)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robert-Bourassa</td>
<td>5,616</td>
</tr>
<tr>
<td>Churchill Falls</td>
<td>5,428</td>
</tr>
<tr>
<td>Mica</td>
<td>2,805</td>
</tr>
<tr>
<td>La Grande 4</td>
<td>2,779</td>
</tr>
<tr>
<td>Gordon M. Shrum</td>
<td>2,730</td>
</tr>
<tr>
<td>Revelstoke</td>
<td>2,480</td>
</tr>
<tr>
<td>La Grande 3</td>
<td>2,417</td>
</tr>
<tr>
<td>La Grande 2A</td>
<td>2,106</td>
</tr>
<tr>
<td>Beauharnois</td>
<td>1,900</td>
</tr>
<tr>
<td>Manic 5</td>
<td>1,596</td>
</tr>
<tr>
<td>Sir Adam Beck 2</td>
<td>1,499</td>
</tr>
<tr>
<td>La Grande 1</td>
<td>1,436</td>
</tr>
<tr>
<td>Limestone</td>
<td>1,340</td>
</tr>
<tr>
<td>Manic 3</td>
<td>1,326</td>
</tr>
<tr>
<td>Manic 2</td>
<td>1,229</td>
</tr>
<tr>
<td>Kettle</td>
<td>1,220</td>
</tr>
<tr>
<td>Bersimis 1</td>
<td>1,178</td>
</tr>
<tr>
<td>Manic 5 PA</td>
<td>1,064</td>
</tr>
<tr>
<td>Robert H. Saunders</td>
<td>1,045</td>
</tr>
<tr>
<td>Outardes 3</td>
<td>1,026</td>
</tr>
<tr>
<td></td>
<td>5,186</td>
</tr>
</tbody>
</table>

*There are 518 facilities with a capacity of at least 1 MW and 45 facilities with less than 1 MW of capacity, for a total of 563 facilities.*
BIOMASS

- Biomass is a renewable energy resource derived from living organisms and/or their by-products.
- In 2018 there were 36 operational co-generation units at pulp and paper mills and 41 Independent Power Providers (IPP) using biomass.
- Electrical capacity of pulp and paper co-generation was 3,427 MW, while heat capacity was 1,348 MW. IPP capacity for electricity and heat was 794 MW and 400 MW, respectively.
- In 2017, there were also 351 bioheat projects, of which 82% are less than 1 MW. Institutions, including schools and hospitals, are the strongest market for bioheat in Canada.

Biomass accounts for the largest share of renewable energy production in the OECD, at 35%.

In Canada, that share is 23%.

- Hydro: 68%
- Other Renewables: 9%
CANADIAN PRODUCTION

CANADIAN PRODUCTION OF BIOMASS, 2018

WOOD FUEL USE BY SECTOR, 2016

ELECTRICITY 26%
INDUSTRIAL 45%
RESIDENTIAL 29%
TOTAL 432 PJ

Petajoules

0 100 200 300 400 500 600 700

Solid wood waste
Firewood
Liquid wood waste
Wood pellets
WIND POWER

- Electricity from wind energy is one of the fastest growing sources of electricity in the world and in Canada.

- Wind accounts for 5.1% of electricity generation in Canada in 2018.

INTERNATIONAL CONTEXT

WIND POWER

World capacity of wind power – 650,557 MW (2019)

1 China 36%
2 United States 16%
3 Germany 9%
4 India 6%
5 United Kingdom 4%
...
8 Canada 2%
WIND POWER IN CANADA

Capacity (2019):
13,417 MW
more than tripled

≈4X since 2010

Generation (2018):
32.9 TWh
almost quadrupled

≈4X since 2010

INSTALLED CAPACITY

Capacity (2019): 13,417 MW
Generation (2018): 32.9 TWh
CAPACITY BY PROVINCE (MW)

- B.C.: 713
- Alta.: 1,685
- Sask.: 241
- Man.: 258
- Ont.: 5,436
- Que.: 3,882
- N.B.: 314
- N.S.: 616
- N.L.: 204
- P.E.I.: 55
- Y.T.: 1
- N.W.T.: 9

LARGEST WIND FARMS IN CANADA* (≥150 MW)

- Lac Alfred (I and II): 300 MW
- Blackspring Ridge: 299 MW
- Seigneurie de Beaupré 2 and 3: 272 MW
- South Kent Wind Farm: 270 MW
- K2 Wind Farm: 270 MW
- Niagara Region Wind Farm: 230 MW
- Nicolas-Riou Wind Project: 224 MW
- Rivière du Moulin Phase II: 200 MW
- Wolfe Island: 198 MW
- Prince Wind Energy Project: 189 MW
- Kincardine Enbridge: 182 MW
- Armow Wind Farm: 180 MW
- Meikle Wind: 179 MW
- Comber East and West: 166 MW
- Kent Hills 1 and 2: 150 MW
- Massif du Sud: 150 MW
- Rivière du Moulin Phase I: 150 MW

*There are 265 facilities in Canada with a capacity of at least 1 MW and 37 facilities with less than 1 MW of capacity, for a total 302 wind facilities.
SOLAR PHOTOVOLTAIC

- Solar power is the conversion of energy from sunlight into electricity. Solar PV is rapidly becoming an economical, renewable technology to harness renewable energy from the sun.

INTERNATIONAL CONTEXT

SOLAR PHOTOVOLTAIC

World capacity of solar PV – 627 GW (2019)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>China</td>
<td>33%</td>
</tr>
<tr>
<td>2</td>
<td>United States</td>
<td>12%</td>
</tr>
<tr>
<td>3</td>
<td>Japan</td>
<td>10%</td>
</tr>
<tr>
<td>4</td>
<td>Germany</td>
<td>8%</td>
</tr>
<tr>
<td>5</td>
<td>India</td>
<td>7%</td>
</tr>
<tr>
<td>...</td>
<td>Canada</td>
<td>1%</td>
</tr>
</tbody>
</table>
SOLAR PV IN CANADA

Capacity (2018):
3,040 MW

up 151% since 2013

Generation (2018):
2.2 TWh

6x more than in 2013
### SOME OF THE LARGEST SOLAR PV FARMS IN CANADA* (≥20 MW)

<table>
<thead>
<tr>
<th>Facility</th>
<th>Total capacity (MW)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sol-Luce Kingston</td>
<td>100</td>
</tr>
<tr>
<td>Grand Renewable Energy Park</td>
<td>100</td>
</tr>
<tr>
<td>Sarnia Solar Project 1 &amp; 2</td>
<td>80</td>
</tr>
<tr>
<td>Sault Ste. Marie 1, 2 &amp; 3</td>
<td>58</td>
</tr>
<tr>
<td>Loyalist Solar Project</td>
<td>54</td>
</tr>
<tr>
<td>Windsor Solar Project</td>
<td>50</td>
</tr>
<tr>
<td>Southgate Solar Project</td>
<td>50</td>
</tr>
<tr>
<td>Naticoke Solar Project</td>
<td>44</td>
</tr>
<tr>
<td>St. Clair Moore &amp; Sombra</td>
<td>40</td>
</tr>
<tr>
<td>Stardale</td>
<td>33</td>
</tr>
<tr>
<td>Cochrane Solar</td>
<td>30</td>
</tr>
<tr>
<td>Liskeard 1, 3 &amp; 4</td>
<td>30</td>
</tr>
<tr>
<td>Emsley Solar</td>
<td>24</td>
</tr>
<tr>
<td>Saint-Isidore</td>
<td>24</td>
</tr>
<tr>
<td>Arnprior</td>
<td>23</td>
</tr>
<tr>
<td>Walpole</td>
<td>20</td>
</tr>
</tbody>
</table>

* There are 138 solar PV farms in Canada with a capacity of at least 1 MW, totaling over 1,700 MW.
LIQUID BIOFUELS

- Liquid biofuels are enhanced biomass-derived fuels that can take the form of a liquid such as ethanol or renewable diesel fuels. The liquid biofuels are mixed with traditional gasoline and diesel to reduce the overall GHG emissions associated with the blended fuel.

- The federal Renewable Fuels Regulations require fuel producers and importers to have an average renewable content of at least 5% based on the volume of gasoline that they produce or import and at least 2% of the volume of diesel fuel that they produce and import.*

* Heating distillate oil volumes for space-heating purposes are excluded from the diesel regulations.
WORLD BIOFUELS PRODUCTION

CANADIAN SUPPLY AND DEMAND (2018) (Mb/d [million L])

Canadian production

- Ethanol: 33.0 (1,900)
- Biodiesel: 6.9 (400)

Exports

- Ethanol: 0
- Biodiesel: 5.2 (301)

Imports

- Ethanol: 21.2 (1,232)
- Biodiesel: 9.4 (548)

Domestic demand

- Ethanol: 54.2 (3,132)
- Biodiesel: 11.2 (647)
Energy Fact Book

Uranium is a silvery-white metal containing energy. After being mined, milled, refined and converted, uranium fuels nuclear power generation.
### INTERNATIONAL CONTEXT

#### URANIUM

**World production – 53.7 kt (2019)**

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Kazakhstan</td>
<td>43%</td>
</tr>
<tr>
<td><strong>2 Canada</strong></td>
<td><strong>13%</strong></td>
</tr>
<tr>
<td>3 Australia</td>
<td>12%</td>
</tr>
<tr>
<td>4 Namibia</td>
<td>10%</td>
</tr>
<tr>
<td>5 Niger</td>
<td>6%</td>
</tr>
</tbody>
</table>

**World exports – 44.4 kt (2018)**

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Kazakhstan</td>
<td>49%</td>
</tr>
<tr>
<td><strong>2 Australia</strong></td>
<td><strong>15%</strong></td>
</tr>
<tr>
<td>3 Namibia</td>
<td>12%</td>
</tr>
<tr>
<td>4 Canada</td>
<td><strong>12%</strong></td>
</tr>
<tr>
<td>5 Niger</td>
<td>7%</td>
</tr>
</tbody>
</table>
### World known recoverable resources – 6.1 Mt (2017)

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Australia</td>
<td>30%</td>
</tr>
<tr>
<td>Kazakhstan</td>
<td>14%</td>
</tr>
<tr>
<td>Canada</td>
<td>8%</td>
</tr>
<tr>
<td>Russia</td>
<td>8%</td>
</tr>
<tr>
<td>Namibia</td>
<td>7%</td>
</tr>
</tbody>
</table>

### World generation – 2,586 TWh (2019)

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>United States</td>
<td>31%</td>
</tr>
<tr>
<td>France</td>
<td>15%</td>
</tr>
<tr>
<td>China</td>
<td>13%</td>
</tr>
<tr>
<td>Russia</td>
<td>8%</td>
</tr>
<tr>
<td>South Korea</td>
<td>5%</td>
</tr>
<tr>
<td>Canada</td>
<td>4%</td>
</tr>
</tbody>
</table>
CANADIAN SUPPLY AND DEMAND (2019)

URANIUM

Canadian production  
6.9 kt

All uranium comes from mines in Saskatchewan.

ANNUAL VALUE

about

$800 million

exports: 75% of production

Based on long-term contracts*, uranium from Canadian mines is generally sold in

1) Asia 42%
2) North America/Latin America 33%
3) Europe 25%

* These values can vary based on changes in regional demand.

21% of uranium purchased by U.S. nuclear reactors in 2019 came from Canada, making Canada the largest foreign supplier of uranium to the U.S.

domestic use: 25% of production

Used in Canada’s CANDU reactors (Ontario and New Brunswick), including the Bruce Generating Station, the world’s largest operating nuclear facility.
The **Bruce Nuclear Generating Station** is the largest operating nuclear power plant in the world.

Across the country, nuclear power is generated from uranium that has been mined, milled and processed.
CANDU NUCLEAR REACTORS

- **Canada has developed a unique nuclear reactor technology called CANDU**, for CANada Deuterium Uranium. Canada is one of roughly half a dozen countries that offer domestically designed reactors to the open commercial market.

- The CANDU reactor is a pressurized heavy water reactor (PHWR) that uses heavy water (deuterium oxide) as a moderator and coolant and natural uranium for fuel. The majority of power reactors in use in the world are light water reactors (LWR), which use normal water as the moderator and coolant and enriched uranium for fuel.

- **CANDU technology continues to evolve to enable the use of alternative fuels.** Work is underway in Chinese CANDU reactors to demonstrate that they can recycle used fuel from other nuclear power plants, reducing the volume of nuclear waste.

10 CANDU reactors are in operation outside of Canada.
## GROSS CAPACITY OF NUCLEAR POWER PLANTS IN CANADA

<table>
<thead>
<tr>
<th>Facility</th>
<th>Province</th>
<th>Total capacity (MW)</th>
<th>Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Darlington</td>
<td>Ontario</td>
<td>3,512</td>
<td>4</td>
</tr>
<tr>
<td>Bruce A</td>
<td>Ontario</td>
<td>3,220</td>
<td>4</td>
</tr>
<tr>
<td>Bruce B</td>
<td>Ontario</td>
<td>3,390</td>
<td>4</td>
</tr>
<tr>
<td>Pickering A</td>
<td>Ontario</td>
<td>1,084</td>
<td>2</td>
</tr>
<tr>
<td>Pickering B</td>
<td>Ontario</td>
<td>2,160</td>
<td>4</td>
</tr>
<tr>
<td>Point Lepreau</td>
<td>New Brunswick</td>
<td>705</td>
<td>1</td>
</tr>
</tbody>
</table>

## URANIUM - PRICES*

* The majority of Canadian uranium production is sold by long-term contract, as opposed to the on the spot market.

![Uranium Prices Graph]
### INTERNATIONAL CONTEXT

#### COAL

**World proved reserves – 1,070 BILLION TONNES (2019)**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>United States</td>
<td>23%</td>
</tr>
<tr>
<td>2</td>
<td>Russia</td>
<td>15%</td>
</tr>
<tr>
<td>3</td>
<td>Australia</td>
<td>14%</td>
</tr>
<tr>
<td>4</td>
<td>China</td>
<td>13%</td>
</tr>
<tr>
<td>5</td>
<td>Russia</td>
<td>15%</td>
</tr>
<tr>
<td>6</td>
<td>...</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Canada</td>
<td>1%</td>
</tr>
</tbody>
</table>

**World production – 7.6 BILLION TONNES (2018)**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>China</td>
<td>44%</td>
</tr>
<tr>
<td>2</td>
<td>India</td>
<td>10%</td>
</tr>
<tr>
<td>3</td>
<td>United States</td>
<td>9%</td>
</tr>
<tr>
<td>4</td>
<td>Indonesia</td>
<td>7%</td>
</tr>
<tr>
<td>5</td>
<td>...</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Canada</td>
<td>1%</td>
</tr>
</tbody>
</table>

**World exports – 1.4 BILLION TONNES (2018)**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Indonesia</td>
<td>31%</td>
</tr>
<tr>
<td>2</td>
<td>Australia</td>
<td>27%</td>
</tr>
<tr>
<td>3</td>
<td>Russia</td>
<td>15%</td>
</tr>
<tr>
<td>4</td>
<td>United States</td>
<td>7%</td>
</tr>
<tr>
<td>5</td>
<td>...</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Canada</td>
<td>3%</td>
</tr>
</tbody>
</table>
PRODUCTION AND USE
Canada produced

53% is METALLURGICAL COAL used for steel manufacturing

57 Mt of coal in 2019, of which

47% is THERMAL COAL used for electricity

Electricity generation consumed

26 Mt of coal in 2018, a 49% decrease from 50.7 Mt in 2008.

COAL PRODUCTION BY PROVINCE, 2018

B.C. 48%

ALTA. 35%

TOTAL 57 Mt

N.S. 1%

SASK. 16%

COAL-FIRED GENERATING CAPACITY BY PROVINCE, 2019

ALTA. 65%

SASK. 17%

TOTAL 8,801 MW

N.S. 12%

N.B. 5%

57 Mt of coal in 2019, of which 47% is THERMAL COAL used for electricity.

Canada produced 53% of coal, with 47% used for electricity.

Electricity generation consumed 26 Mt of coal in 2018, a 49% decrease from 50.7 Mt in 2008.

COAL PRODUCTION BY PROVINCE, 2018:
- B.C.: 48%
- ALTA.: 35%
- TOTAL: 57 Mt
- N.S.: 1%
- SASK.: 16%

COAL-FIRED GENERATING CAPACITY BY PROVINCE, 2019:
- ALTA.: 65%
- SASK.: 17%
- TOTAL: 8,801 MW
- N.S.: 12%
- N.B.: 5%
DOMESTIC DEMAND

28 Mt

Mostly for electricity generation in Alberta and Saskatchewan

Also for metallurgical applications

TRADE

CANADIAN TRADE OF COAL

Exports
Imports

Canada’s exports are primarily metallurgical coal (95% in 2019).
**TRADE (2019)**

**EXPORTS**
- 37 Mt
- **major export destinations** (by % value)
- South Korea: 25%
- Japan: 23%
- India: 14%
- Other: 73%
- $7.1 billion

**IMPORTS**
- 8 Mt
- 73% of Canadian imports are from the U.S.
- 2% of Canadian exports are to the U.S., representing 12% of U.S. coal imports.
## ANNEX 1: UNITS AND CONVERSION FACTORS
### PREFIXES AND EQUIVALENTS

<table>
<thead>
<tr>
<th>Prefix</th>
<th>SI/Metric</th>
<th>Imperial</th>
<th>Equivalent</th>
<th>Equivalent</th>
</tr>
</thead>
<tbody>
<tr>
<td>k</td>
<td>kilo</td>
<td>M</td>
<td>thousand</td>
<td>$10^3$</td>
</tr>
<tr>
<td>M</td>
<td>mega</td>
<td>MM</td>
<td>million</td>
<td>$10^6$</td>
</tr>
<tr>
<td>G</td>
<td>giga</td>
<td>B</td>
<td>billion</td>
<td>$10^9$</td>
</tr>
<tr>
<td>T</td>
<td>tera</td>
<td>T</td>
<td>trillion</td>
<td>$10^{12}$</td>
</tr>
<tr>
<td>P</td>
<td>peta</td>
<td>-</td>
<td>quadrillion</td>
<td>$10^{15}$</td>
</tr>
</tbody>
</table>

**Notes**
- Tonne may be abbreviated to “t” and is not to be confused with “T” for tera or trillion.
- Roman numerals are sometimes used with imperial units (this can create confusion with the metric “M”).
**CRUDE OIL**

**Upstream**
- reserves usually in barrels or multiples (million barrels)
- production/capacity often in barrels per day or multiples (thousand barrels/day or Mb/d, million barrels/day or MMb/d)
- metric: 1 cubic metre = 6.2898 barrels
- International Energy Agency: uses weight (tonnes) rather than volume

**Downstream (petroleum products)**
- volumes of refined products usually in litres
- 1,000 litres = 1 cubic metre
- U.S.: 1 U.S. gallon = 3.785 litres

**NATURAL GAS**

**Volume**
- reserves/production usually in cubic feet or multiples (billion cubic feet or Bcf, trillion cubic feet or Tcf)
- production/capacity often in cubic feet per day or multiples (Bcf/d, Tcf/d)
- metric: 1 cubic metre = 35.3147 cubic feet

**Density**
- 1 million t LNG = 48.0279 billion cubic feet

**Pricing**

**Volume-based:**
- cents per cubic metre (¢/m³) (customer level in Canada)
- $ per hundred cubic feet ($/CCF) (customer level in the U.S.)

**Energy content-based:**
- $ per gigajoule ($/GJ) (company level in Canada)
- $ per million British thermal units ($/MMbtu) (company level in the U.S., LNG)

**URANIUM**
- 1 metric tonne = 1,000 kilograms of uranium metal (U)
- U.S.: in pounds of uranium oxide (U₃O₈)
- 1 lb. U₃O₈ = 0.84802 lb. U = 0.38465 kg U

**COAL**
- 1 metric tonne = 1,000 kilograms
- U.S.: 1 short ton = 2,000 pounds
- 1 metric tonne = 1.10231 short tons

**ELECTRICITY**

**Capacity**
- maximum rated output that can be supplied at an instant, commonly expressed in megawatts (MW)

**Total capacity**
- installed generator nameplate capacity

**Generation/sales**
- flow of electricity over time, expressed in watt-hours or multiples:
  - kilowatt-hours or kWh (e.g. customer level)
  - megawatt-hours or MWh (e.g. plant level)
  - gigawatt-hours or GWh (e.g. utility level)
  - terawatt-hours or TWh (e.g. country level)

**From capacity to generation**
- A 1-MW unit operating at full capacity over one hour generates 1 MWh of electricity.
- Over one year, this unit could generate up to 8,760 MWh (1 MW × 24 hr × 365 days).
• Units are rarely used at full capacity over time because of factors such as maintenance requirements, resource limitations and low demand.
• “Capacity factor” is the ratio of actual generation to full capacity potential.

ENERGY CONTENT

Rather than using “natural” units (e.g. volume, weight), energy sources can be measured according to their energy content – this allows comparison between energy sources.

• metric: joules or multiples (gigajoules or GJ, terajoules or TJ, petajoules or PJ)
• U.S.: 1 British thermal unit (BTU) = 1,055.06 joules
• IEA: energy balances expressed in oil equivalent:
  • thousand tonnes of oil equivalent (ktoe)
  • million tonnes of oil equivalent (Mtoe)

Typical values
• 1 m³ of crude oil = 39.0 GJ
• 1,000 m³ of natural gas = 38.3 GJ
• 1 MWh of electricity = 3.6 GJ
• 1 metric tonne of coal = 29.3 GJ
• 1 metric tonne of wood waste = 18.0 GJ
• 1 metric tonne of uranium = 420,000 GJ to 672,000 GJ
## ANNEX 2: ABBREVIATIONS

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>AECO</td>
<td>Alberta Energy Company</td>
</tr>
<tr>
<td>B</td>
<td>billion</td>
</tr>
<tr>
<td>b/d</td>
<td>barrels per day</td>
</tr>
<tr>
<td>Bcf/d</td>
<td>billion cubic feet per day</td>
</tr>
<tr>
<td>Bcm/d</td>
<td>billion cubic metres per day</td>
</tr>
<tr>
<td>CANDU</td>
<td>Canada deuterium uranium</td>
</tr>
<tr>
<td>CCS</td>
<td>carbon capture and storage</td>
</tr>
<tr>
<td>CCUS</td>
<td>carbon capture, utilization and storage</td>
</tr>
<tr>
<td>CDIA</td>
<td>Canadian direct investment abroad</td>
</tr>
<tr>
<td>CEA</td>
<td>Canadian energy assets</td>
</tr>
<tr>
<td>CO₂ Equivalent</td>
<td>carbon dioxide equivalent</td>
</tr>
<tr>
<td>CPI</td>
<td>consumer price index</td>
</tr>
<tr>
<td>CPL</td>
<td>cents per litre</td>
</tr>
<tr>
<td>ECTPEA</td>
<td>Environmental and Clean Technology Products Economic Account</td>
</tr>
<tr>
<td>EIA</td>
<td>Energy Information Administration (U.S.)</td>
</tr>
<tr>
<td>EU</td>
<td>European Union</td>
</tr>
<tr>
<td>FDI</td>
<td>foreign direct investment</td>
</tr>
<tr>
<td>G7</td>
<td>seven wealthiest major developed nations: Canada, France, Germany, Italy, Japan, U.K. and U.S.</td>
</tr>
<tr>
<td>GDP</td>
<td>gross domestic product</td>
</tr>
<tr>
<td>GHG</td>
<td>greenhouse gas</td>
</tr>
<tr>
<td>GJ</td>
<td>gigajoule</td>
</tr>
<tr>
<td>GST</td>
<td>Goods and Services tax</td>
</tr>
<tr>
<td>GWh</td>
<td>gigawatt hours</td>
</tr>
<tr>
<td>HGL</td>
<td>hydrocarbon gas liquids</td>
</tr>
<tr>
<td>HST</td>
<td>Harmonized sales tax</td>
</tr>
<tr>
<td>IEA</td>
<td>International Energy Agency</td>
</tr>
<tr>
<td>kg</td>
<td>kilogram</td>
</tr>
<tr>
<td>km</td>
<td>kilometre</td>
</tr>
<tr>
<td>km²</td>
<td>square kilometre</td>
</tr>
<tr>
<td>kt</td>
<td>kilotonne</td>
</tr>
<tr>
<td>kWh</td>
<td>kilowatt hour</td>
</tr>
<tr>
<td>lb.</td>
<td>pound</td>
</tr>
<tr>
<td>L</td>
<td>litre</td>
</tr>
<tr>
<td>LCOE</td>
<td>levelized cost of electricity</td>
</tr>
<tr>
<td>LNG</td>
<td>liquefied natural gas</td>
</tr>
<tr>
<td>LPG</td>
<td>liquefied petroleum gases</td>
</tr>
<tr>
<td>LWR</td>
<td>light water reactor</td>
</tr>
<tr>
<td>m</td>
<td>metre</td>
</tr>
<tr>
<td>m²</td>
<td>square metre</td>
</tr>
<tr>
<td>m³</td>
<td>cubic metre</td>
</tr>
<tr>
<td>Mb/d</td>
<td>thousand barrels per day</td>
</tr>
<tr>
<td>MJ</td>
<td>megajoule</td>
</tr>
<tr>
<td>MMb/d</td>
<td>million barrels per day</td>
</tr>
<tr>
<td>MMcf/d</td>
<td>million cubic feet per day</td>
</tr>
<tr>
<td>MMbtu</td>
<td>million British thermal units</td>
</tr>
<tr>
<td>Mt</td>
<td>million tonnes; megatonne</td>
</tr>
<tr>
<td>Mtoe</td>
<td>million tons of oil equivalent</td>
</tr>
<tr>
<td>MW</td>
<td>megawatt</td>
</tr>
<tr>
<td>NEB</td>
<td>National Energy Board</td>
</tr>
<tr>
<td>NGL</td>
<td>natural gas liquids</td>
</tr>
<tr>
<td>Abbreviation</td>
<td>Full Form</td>
</tr>
<tr>
<td>--------------</td>
<td>-----------</td>
</tr>
<tr>
<td>NRCan</td>
<td>Natural Resources Canada</td>
</tr>
<tr>
<td>NRSA</td>
<td>Natural Resources Satellite Account</td>
</tr>
<tr>
<td>NSERC</td>
<td>National Science and Engineering Research Council of Canada</td>
</tr>
<tr>
<td>OECD</td>
<td>Organisation for Economic Co-operation and Development</td>
</tr>
<tr>
<td>PHWR</td>
<td>pressurized heavy water reactor</td>
</tr>
<tr>
<td>PJ</td>
<td>petajoule</td>
</tr>
<tr>
<td>Pkm</td>
<td>passenger-kilometre</td>
</tr>
<tr>
<td>Provinces</td>
<td></td>
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<td></td>
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</tr>
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<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>P/T</td>
<td>provincial/territorial</td>
</tr>
<tr>
<td>PV</td>
<td>photovoltaic</td>
</tr>
<tr>
<td>RD&amp;D</td>
<td>research, development and demonstration</td>
</tr>
<tr>
<td>R&amp;D</td>
<td>research and development</td>
</tr>
<tr>
<td>RPP</td>
<td>refined petroleum products</td>
</tr>
<tr>
<td>SDTC</td>
<td>Sustainable Development Technology Canada</td>
</tr>
<tr>
<td>Tcf</td>
<td>trillion cubic feet</td>
</tr>
<tr>
<td>Tcm</td>
<td>trillion cubic metres</td>
</tr>
<tr>
<td>Tkm</td>
<td>tonne-kilometre</td>
</tr>
<tr>
<td>t</td>
<td>tonnes</td>
</tr>
<tr>
<td>TPES</td>
<td>total primary energy supply</td>
</tr>
<tr>
<td>TWh</td>
<td>terawatt-hour</td>
</tr>
<tr>
<td>U.K.</td>
<td>United Kingdom</td>
</tr>
<tr>
<td>U.S.</td>
<td>United States</td>
</tr>
<tr>
<td>US$</td>
<td>United States dollars</td>
</tr>
<tr>
<td>WTI</td>
<td>West Texas Intermediate</td>
</tr>
</tbody>
</table>
ANNEX 3: SOURCES

1. ENERGY AND THE ECONOMY

- **Global Primary Energy Production**: IEA Annual Database
- **Global Energy Rankings**: IEA Annual Database
- **Canadian Energy Production**: Statistics Canada tables 25-10-0020-01, 25-10-0029-01 and 25-10-0007-01 and NRCan estimates
- **Global Trade**: Statistics Canada International Merchandise Trade Database and IEA Annual Database
- **Canada–United States Trade**: Statistics Canada International Merchandise Trade Database and United States EIA (U.S. Imports by Country of Origin)
- **GDP**: Statistics Canada tables 38-10-0285-01, 36-10-0221-01, 36-10-0103-01 and 36-10-0400-01 and NRCan estimates
- **Government Revenue**: Statistics Canada Table 33-10-0006-01, Statistics Canada special tabulation (royalties) and Canadian Association of Petroleum Producers, *Statistical Handbook*, Table 01-01C (Crown land sales Western Canada and Canada lands)
- **Employment**: Statistics Canada tables 38-10-0285-01, 36-10-0214-01, 36-10-0489-01, 36-10-0480-01, 36-10-0221-01, 36-10-0400-01, 14-10-0023-01, Provincial NRSA special tabulation and NRCan estimates
- **Capital expenditures**: Statistics Canada tables 34-10-0035-01, 34-10-0036-01 and 34-10-0040-01
- **Foreign Direct Investment and Canadian Direct Investment Abroad**: Statistics Canada Table 36-10-0099-01
- **Foreign control**: Statistics Canada tables 33-10-0033-01, 33-10-0005-01 and 33-10-0006-01
- **Canadian Energy Assets**: compiled by NRCan from the S&P Capital IQ

- **Canadian Expenditures on Energy RD&D**: IEA Data Services (Data analysis performed by NRCan using the IEA Energy RD&D survey results for public expenditures) and Statistics Canada (Annual Survey of R&D in Canadian Industry, energy-related R&D by area of technology for industry expenditures, data analysis performed by NRCan using internal data provided by Statistics Canada)
- **Household expenditures**: Statistics Canada Table 11-10-0222-01
- **Consumer prices**: Statistics Canada tables 18-10-0004-01 and 18-10-0001-01

2. ENERGY AND GHGS

- **Global Emission Sources**: Environment and Climate Change Canada (National Inventory Report), Statistics Canada Table 36-10-0434-01 and World Resources Institute (CAIT - Country Greenhouse Gas Emissions Data)
- **GHG Overview**: Environment and Climate Change Canada (National Inventory Report) and World Resources Institute (CAIT - Country Greenhouse Gas Emissions Data)
- **Coal Phase Out**: IEA World Annual Balances
- **Oil and Gas emissions intensity**: Environment and Climate Change Canada (National Inventory Report)
• **Electricity GHG**: Environment and Climate Change Canada (Environmental Indicators: Greenhouse Gas Emissions by Canadian Economic Sector 1990 to 2016)

• **Non-emitting electricity share**: World Bank (Sustainable Energy for All database Global Tracking Framework)

• **Solar and Wind Generation**: IEA Annual Database

• **Transportation GHG**: Environment and Climate Change Canada (Environmental Indicators: Greenhouse Gas Emissions by Canadian Economic Sector 1990 to 2016)

• **Transportation Fuel Mix**: Office of Energy Efficiency’s National Energy Use Database

• **Electric Vehicle Sales**: Green Car Reports and Bloomberg New Energy Finance

• **Province and Territory GHG Emissions**: Environment and Climate Change Canada (Environmental Indicators: Greenhouse Gas Emissions by Province and territory 1990 to 2016) and Statistics Canada Table 17-10-0005-01

• **Total primary energy supply**: IEA Annual Database, World Energy Balances and IEA Standing Group on Long-Term Co-operation questionnaire

• **Primary and secondary energy use**: Office of Energy Efficiency’s National Energy Use Database


• **Energy intensity**: Office of Energy Efficiency’s National Energy Use Database

• **Energy in our daily lives**: NRCan (Energy Efficiency Trends in Canada 1990 to 2015)

• **Residential Energy Use, water heating and space heating**: Office of Energy Efficiency’s National Energy Use Database and NRCan estimates

• **Residential, commercial and institutional sector**: Office of Energy Efficiency’s National Energy Use Database

• **Trends in Energy Use and Intensity**: Office of Energy Efficiency Energy Use Database (Efficiency Trends Analysis tables)

• **Transition to a low-carbon Future**: Pan-Canadian Framework on Clean Growth and Climate Change and Environment and Climate Change Canada (National Inventory Report)

• **Carbon Price**: The World Bank Carbon Pricing Dashboard

3. **CRUDE OIL**

• **World production and exports**: IEA Online Data Services

• **World proved reserves**: *Oil and Gas Journal* (Worldwide Look at Reserves and Production)

• **Canadian resources**: Canadian Association of Petroleum Producers *Statistical Handbook* tables 2.6 (Crude Oil Remaining Established Reserves) and 2.1a (Crude Reserves) Alberta Energy Regulator ST98 (Alberta’s Energy Reserves and Supply/Demand Outlook), tables R4.5 (Conventional crude oil reserves as of each year-end), R3.2 (Reserve and production change highlights) and 1 (Resources, reserves and production summary)

• **Wells completed and metres drilled in western Canada**: Canadian Association of Petroleum Producers, *Statistical Handbook*, Table 1.2 (2017 Drilling activity)

• **Canadian & provincial production**: Statistics Canada tables 25-10-0014-01 and 25-10-0063-01 and NRCan analysis
4. PETROLEUM PRODUCTS

- **Canadian refineries**: compiled by NRCan (from company information, Conference Board of Canada, Canada’s Petroleum Refining Sector Canadian Fuels Association, Canadian Association of Petroleum Producers, Oil Sands magazine and CanOils Database)
- **Canadian supply and demand**: Statistics Canada tables 25-10-0042-01 and 25-10-0044-01 and NRCan analysis
- **Refineries crude supply**: Statistics Canada table 25-10-0063-01
- **Sales by Product**: Statistics Canada table 25-10-0044-01 and NRCan analysis
- **Trade**: Statistics Canada table 25-10-0044-01, United States EIA (U.S. Imports by Country of Origin for Petroleum and Other Liquids) and Statistics Canada International Merchandise Trade Database
- **Gasoline prices**: Kent Group Ltd (average retail prices for regular gasoline and diesel fuel) and data compiled by NRCan
- **Refinery capacity**: compiled by NRCan
5. HYDROCARBON GAS LIQUIDS

- **Canadian supply and demand**: Statistics Canada tables 25-10-0044-01 and 25-10-0036-01, NEB (Exports) and Statistics Canada International Merchandise Trade Database (Imports)
- **Production by province**: Canadian Association of Petroleum Producers, Statistical Handbook, tables 3.5 (Canadian Propane Production), 3.6 (Canadian Butane Production), and 3.14 (Canadian Ethane Production) and Statistics Canada table 25-10-0042-01
- **Natural gas liquids energy use**: Office of Energy Efficiency’s National Energy Use Database

6. NATURAL GAS

- **World production and exports**: IEA (Natural Gas Information)
- **World proved reserves**: Oil and Gas Journal
- **World resources and technically recoverable resources**: IEA (World Energy Outlook 2017, 2014 and 2013) tables 5.3 (Remaining technically recoverable natural gas resources by type and region), 8.2 (Remaining technically recoverable natural gas resources by type) and 3.3 (Remaining technically recoverable natural gas resources by type and region) and Oil and Gas Journal (Worldwide Look at Reserves and Production)
- **Canada reserves**: Canadian Association of Petroleum Producers Statistical Handbook table 2-13b ( Marketable Natural Gas Remaining Established Reserves in Canada at Year End)
- **United States reserves**: United States EIA (Natural Gas Reserves Summary, dry gas)
- **Canada resources and technically recoverable resources**: NEB (Short-term Canadian natural gas deliverability 2014 to 2016 and Canada’s Energy Future 2017: Energy Supply and Demand Projections to 2040)
- **United States resources and technically recoverable resources**: United States EIA (Technically Recoverable Shale Oil and Shale Gas Resources, June 2013, US total)
- **Shale gas and Tight Gas**: United States EIA (World Shale Resource Assessments, Technically Recoverable Shale Gas Resources) Table 6 (Technically Recoverable Shale Gas Resources) and NEB (Canada’s Energy Future 2017: Energy Supply and Demand Projections to 2040)
- **Canada–United States market**: compiled by NRCan from Statistics Canada, United States EIA (US Natural Gas Imports by Country), NEB (Natural Gas Imports, Exports and Liquefied Natural Gas Statistics, Commodity Statistics for LNG imports, LNG Shipment Details)
- **Wells completed and metres drilled in Canada**: Daily Oil Bulletin (Wells Completions – Annual Breakdown by Province and Wells Counts and Metres Drilled – Western Canada) and Canadian Association of Petroleum Producers, Statistical Handbook, Table 1.2 (Drilling activity)
- **Canadian and provincial production**: Statistics Canada tables 25-10-0047-01 and 25-10-0055-01, NEB (Short term Canadian Natural Gas Deliverability 2014 to 2016)
- **United States production**: United States EIA (Annual energy Outlook) tables (Natural Gas Gross Withdrawals and Production, Natural Gas by Country Imports, Exports & LNG Statistics)
- **North American LNG imports**: International Gas Union (IGU World Gas LNG Report, 2018 edition) Table 3.2 (LNG Trade Volumes Between Countries)
- **Trade**: NEB (Natural Gas Imports, Exports and Liquefied Natural Gas Statistics, Commodity Statistics for Pipeline Trade Gas Monthly Summary for the Year), United States EIA (Natural Gas Consumption by End Use), Statistics Canada International Merchandise Trade Database and calculations by NRCan
• **Prices**: Sproule Price Forecast
• **Pipelines**: compiled by NRCan
• **Natural gas energy use**: Office of Energy Efficiency
• **Consumption**: Statistics Canada Table 25-10-0030-01 and IEA Annual Mini-Questionnaire

7. **ELECTRICITY**

• **World production and exports**: IEA database (Electricity Information [note: IEA production/generation data is expressed on a “gross” basis, i.e. before generating station use])
• **Trade**: NEB Table (Electricity Exports and Imports Statistics), Statistics Canada and United States EIA Table 5.1 (Retail Sales of Electricity to Ultimate Customers)
• **Canadian and provincial supply**: compiled by Statistics Canada and NRCan’s Electricity Division from various sources
• **Domestic demand**: Statistics Canada Table 25-10-0030-01
• **Prices**: Hydro-Québec (Comparison of Electricity Prices in Major North American Cities)
• **Electricity energy use**: Office of Energy Efficiency Comprehensive Energy Use Database.
• **Levelized cost of electricity**: Canadian Energy Research Institute, Study No. 168. A Comprehensive Guide to Electricity Generation Options in Canada.
• **World capacity**: United Nations *Energy Statistics Yearbook*, Table 32 (Net installed capacity of electric generating plants)

8. **RENEWABLE ENERGY**

• **International context – Production**: IEA (Renewables Information)
• **International context – share of energy supply**: IEA (Electricity Information, Energy Balances of OECD Countries, and Energy Balances of Non-OECD Countries) and United States EIA
• **Domestic production**: IEA (Renewables Information) and NRCan data based on Statistics Canada
• **Hydro – international generation**: IEA (Electricity Information, Energy Balances of OECD Countries, and Energy Balances of Non-OECD Countries)
• **Hydro – capacity in Canada**: Statistics Canada Table 25-10-0022-01 and compiled by NRCan
• **Hydro – facilities and projects**: compiled by NRCan from Statistics Canada and other public sources
• **Wood and wood waste – Renewable balance**: IEA database (Renewables balances)
• **Wood and wood waste – production**: Statistics Canada Table 25-10-0031-01, Statistics Canada International Merchandise Trade Database and NRCan
• **Wood and wood waste – wood fuel use by sector**: IEA (Renewables Information)
• **Wood and wood waste – trade**: Statistics Canada International Merchandise Trade Database
• **Wind – international context**: Global Wind Energy Council (Global Wind Report)
• **Wind – capacity in Canada**: compiled by NRCan from multiple sources (Canadian Wind Energy Association, Statistics Canada and NRCan)
• **Wind – generation in Canada**: Statistics Canada Table 25-10-0020-01
• **Wind – wind farms**: compiled by NRCan from Statistics Canada data and other public sources (including Canadian Wind Energy Association)
9. URANIUM AND NUCLEAR POWER

- **World production and exports**: World Nuclear Association (World Uranium Mining) and NRCan estimate based on World Nuclear Association production data
- **World known recoverable resources of uranium**: World Nuclear Association (Supply of Uranium) and OECD Nuclear Energy Agency and International Atomic Energy Agency
- **Nuclear power world generation**: United States EIA (International Energy Statistics) table (Nuclear Electricity Net Generation), International Atomic Energy Agency, OECD, and Nuclear energy agency
- **Canadian supply and demand**: World Nuclear Association (Uranium in Canada), Cameco Annual report and compiled by NRCan from company information
- **Purchases by U.S. nuclear reactors**: United States EIA (Uranium Marketing Annual Report) Table 3 (Uranium purchased by owners and operators of U.S. civilian nuclear power reactors by origin country and delivery year)
- **Nuclear power plants in Canada**: compiled by NRCan from Statistics Canada Table 57-206, International Atomic Energy Agency Power Reactor Information System and other public sources
- **Spot prices**: UX Consulting Company provided by NRCan Uranium and Radioactive Waste Division

10. COAL

- **World proved reserves**: World Energy Council (BP statistical review of world energy)
- **World production and exports**: IEA (Coal Information and world energy balances)
- **Canadian supply and demand**: Statistics Canada International Merchandise Trade Database
- **Coal by province**: Statistics Canada tables 25-10-0046-01 and 25-10-0017-01 and NRCan estimates
- **Coal-fueled power plants**: compiled by NRCan from Statistics Canada Table 57-206 and other public sources
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