

Y FACTS on Canada's Natural Resources

GROSS DOMESTIC PRODUCT

In 2019, natural resources directly and indirectly In 2019, natural resources directly and managed accounted for 16.9% of Canada's nominal GDP.

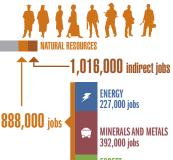


OTHER SECTORS (17.5 Million jobs)

Million iobs

In 2019, natural resources directly and indirectly accounted for 1.9 million jobs in Canada.

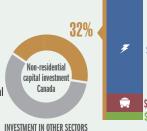
Data Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)



269,000 jobs

CAPITAL EXPENDITURE

In 2019, natural resource companies invested \$86 billion, representing 32% of total non-residential capital investment in Canada.



\$70 B FNFRGY \$14 B MINERALS AND METALS 2 B FOREST

ENERGY 7.0%

MINERALS AND **METALS 3.3%**

FORFST 1 2%

Data Source: Natural Resources Canada calculations, based on Statistics Canada data (Table: 34-10-0035-01 (formerly CANSIM 029-0045)

MAJOR PROJECTS INVENTORY

\$505 B

ENFRGY

120 PROJECTS \$82 B <u>,</u> MINERALS AND METALS

in potential investment.

≇ \$3 B FOREST

There are 459 major resource projects under construction or planned over the next 10 years in Canada, worth \$589 B

Data Source: Natural Resources Canada, provincial and territorial governation Projects Planned or Under Construction 2020-2030

REVENUES TO GOVERNMENT

\$21.4 Billion/year

Governments derived \$21.4 billion annually on average from the natural resource sectors from 2014-2018



Canada's natural resource exports were valued at \$264 B in 2019, comprising 48% of the value of Canada's total merchandise exports.



Natural Resources Canada calculations, based on Statistics Canada data

CANADIAN ASSETS ABROAD

The total value of publicly traded Canadian extractive company assets was \$654 B in 2018.



Of those assets. were located outside of Canada, in 146 countries.

RESOURCE RELIANT COMMUNITIES

In 2019, **909 communities** were economically reliant on at least

one natural resource sector. Of those communities, 609 are either significantly or highly reliant on at least one of the natural resource sectors.



rce: Natural Resources Canada estimates nfals are not additive, as some communities are reliant on more than one resource sector

In 2018, clean technologies, clean energy, and environmental goods and

services accounted for \$66B (3.2%) of Canada's nominal GDP and provided 317,000 jobs. GDP from Clean technologies, clean energy, and evironmental

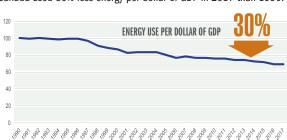
goods grew by 39.3% from 2008 to 2018, while GDP from Clean technology

ENERGY INTENSITY

Data Source: National Energy Use Database

Data Source: Natural Resources Canada estimates based on company filings

Canada used 30% less energy per dollar of GDP in 2017 than 1990.



THE NATIONAL AVERAGE. THE VALUE OF EXPORTS FROM THE SECTOR GREW BY 42.9% BFTWFFN 2008 AND 2018.

grew by 46% over the same time. AVERAGE ANNUAL COMPENSATION PER JOB

IN THE SECTOR WAS \$84,700, 37% HIGHER THAN

Data Source: Statistics Canada Environmental and Clean Technology Products Economic Account. Statistics Canada Table: 36-10-0629-01, Table: 36-10-0632-01, Table: 36-10-0632-01.

Totals may not add up due to rounding. Economic activity associated with coal and uranium mining are categorized with the minerals and metals sector. Note: the method for calculating indirect GDP and employment was altered for the 2020 version of 10 Key Facts on Canada's Natural Resources, and the indicators are not comparable to previous versions

