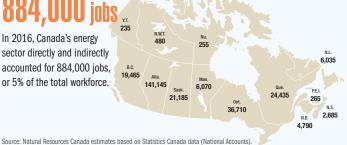
EY FACTS on Canada's Energy Sector

In 2016, Canada's energy sector directly and indirectly accounted for 884,000 jobs, or 5% of the total workforce.

Direct: 271,000 jobs Indirect: 613,000 jobs



GROSS DOMESTIC PRODUCT

sector directly and indirectly contributed 9.9% to Canada's nominal GDP.

CANADIAN GDP Energy Direct 6.7% Energy Indirect 3.2% 9.9% \$187 billion

Source: Natural Resources Canada estimates based on Statistics Canada data (National Accounts)

GHG EMISSIONS

Between 2005 and 2015, Canada's GHG emissions in the energy sector decreased 2005 € 2.2% while real GDP grew by 16.9%.

In 2015, the production and consumption of energy in Canada accounted for 81% of Canada's greenhouse gas emissions.

Production and consumption **Energy Sector** of energy 81% \Rightarrow 2015 16.9% CANADA'S GNP 2.2%

OF CANADA'S ELECTRICITY

Non-Hydro Renewable **5.9%**

CANADA'S Electricity

9.6%

10.6%

15%

2014, energy efficiency improved in Canada by 25%.

1990 < CANADA'S ENERGY EFFICIENCY > 2014

In 2014, these improvements saved Canadians \$38.5 billion.

irce: Data compiled by Natural Resources Canada

generated from non-GHG emitting sources

In 2015, 80% of Canada's electricity supply was generated from non-GHG emitting sources.

Almost 2/3 of Canada's electricity was generated from renewable sources, placing Canada first in the G7.

Sources: Statistics Canada and Natural Resources Canada data

Hydro **58.9%**

energy by technology in

Between 2012 and 2016, spending on renewable energy varied by technology with the most investment in wind and solar.



Small hydro \$0.9

billion ss and Waste



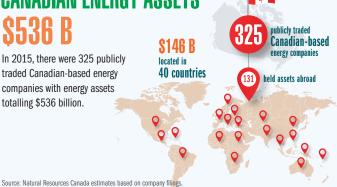


\$0.7

Sources: Bloomberg New Energy Finance (large hydro data unavailable)

CANADIAN ENERGY ASSETS

In 2015, there were 325 publicly traded Canadian-based energy companies with energy assets totalling \$536 billion.



In 2016, Canada-U.S. 2-way energy trade was \$102 billion.









Source: Statistics Canada International Merchandise Trade Databas

REVENUES TO GOVERNMENT

\$21 billion is received

annually by government from the energy sector (2011-2015).



Sources: Natural Resources Canada estimates based on Statistics Canada and Canadian Association of Petroleum Producers data



Sources: International Energy Agency and Oil and Gas Journal